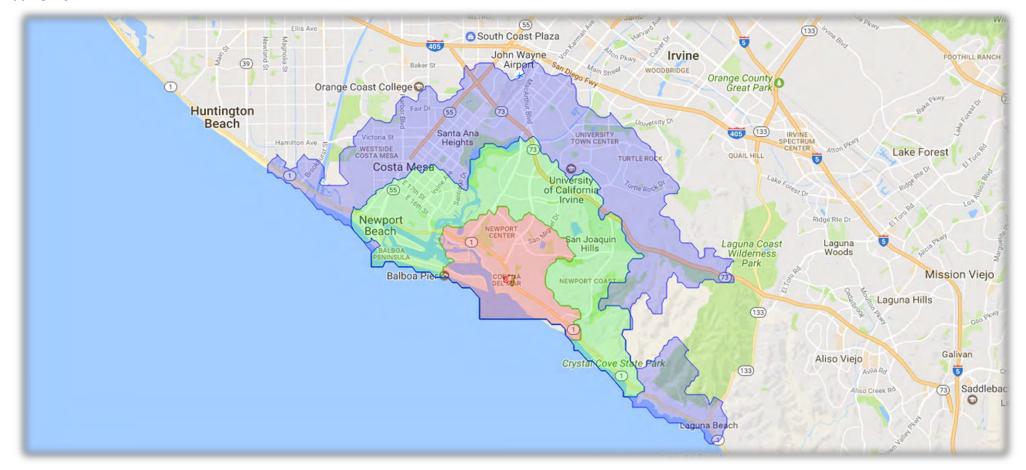
# **Corona Del Mar**

Pacific Coast Highway (MacArthur - Hazel)

June 2017





Population
Daytime Population
Households
Average Age
Average HH Income
White Collar (Residents)
Some College or Degree

5 Minutes	10 Minutes	15 Minutes
23,039	84,476	206,196
37,116	101,358	361,218
11,341	38,536	84,063
48.5	43.7	39.6
\$204,529	\$179,718	\$139,125
89%	87%	78%
79%	79%	72%

Traffic Counts	
Pacific Coast Hwy & MacArthur	> 50,000
Pacific Coast Hwy & Hazel Dr	> 47,000

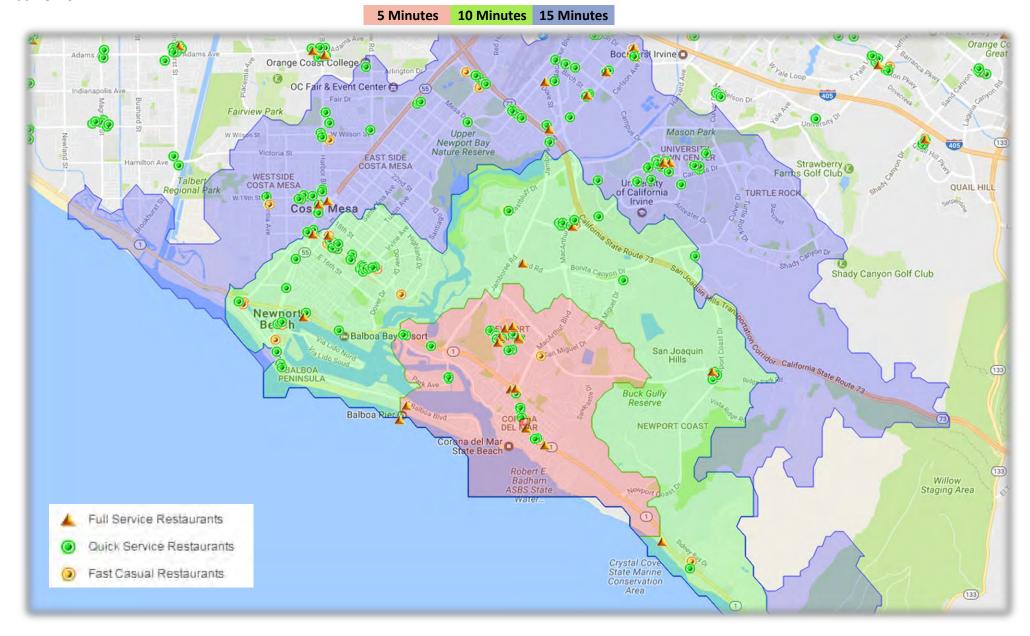


## **Corona Del Mar**

#### Restaurants

June 2017





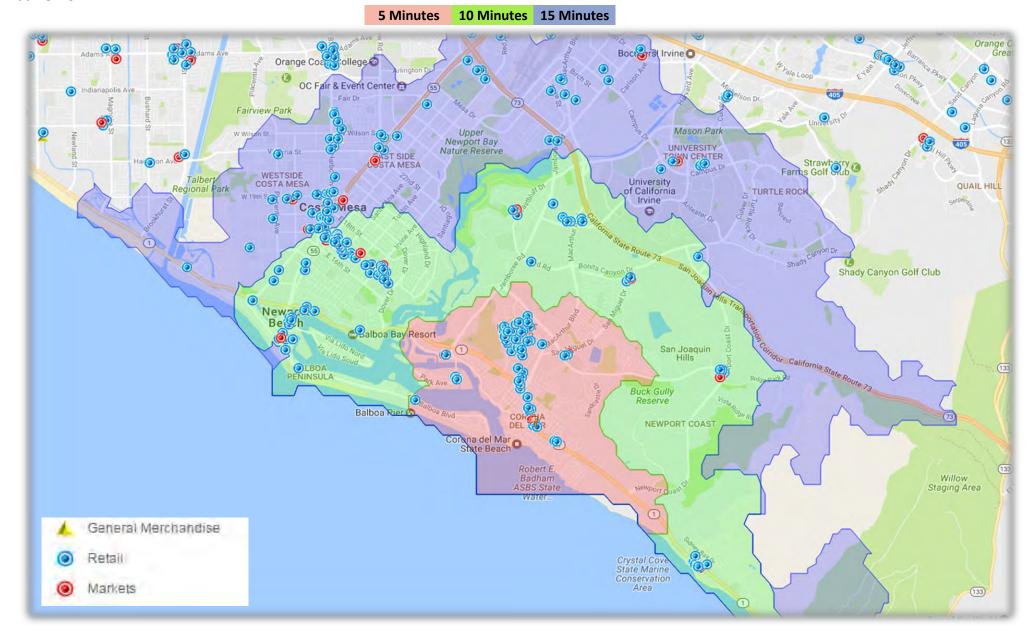


## **Corona Del Mar**

# General Merchandise/Retail/Markets

June 2017







For Market: Corona Del Mar

Market Definition: PCH (MacArthur - Hazel)



	5 Minutes	5	10 Minute	S	15 Minute	s								
	#	%	#	%	#	%								
Market Stats														
Population	23,039		84,476		206,196			Popula	ation			Hous	seholds	
5 Year Projected Pop	23,000		84,560		208,542									
Pop Growth (%)	-0.2%		0.1%		1.1%							_		
Households	11,341		38,536		84,063		250,000				100,0	000		
5 Year Projected HHs	11,326		38,553		85,034		200,000				80,0	000		
HH Growth (%)	-0.1%		0.0%		1.2%		200,000				80,0	000		
Census Stats							150,000				60,0	000		
2000 Population	22,799		74,755		181,705							_		_
2010 Population	22,077		81,846				100,000				40,0	000		1
Pop Growth (%)	-3.2%		9.5%				50,000				20,0	200		
2000 Households	11,247		34,969				50,000				20,0	100		
2010 Households	10,854		37,306				0					0		
HH Growth (%)	-3.5%		6.7%											
Total Population by Age														
Average Age	48.5		43.7		39.6				Po	pulation	by Age	Group		
19 yrs & under	3,750	16.3%	15,631	18.5%		19.7%								
20 to 24 yrs	1,458	6.3%	7,086	8.4%		12.7%	16.0%							
25 to 34 yrs	2,001	8.7%	9,956	11.8%		13.8%						_		
35 to 44 yrs	2,293	10.0%	10,020	11.9%		13.4%	14.0%							
45 to 54 yrs	2,965	12.9%	11,468	13.6%		12.9%	12.0%							
55 to 64 yrs	3,609	15.7%	12,146	14.4%		12.1%	12.0%							
65 to 74 yrs	3,600	15.6%	9,984	11.8%		8.8%	10.0%							
75 to 84 yrs	2,382	10.3%	5,798	6.9%		4.6%								
85 + yrs	981	4.3%	2,388	2.8%		2.0%	8.0%							
•	981	7.070	2,300	2.070	4,000	2.070	6.0%							
Population Bases	2.450	45.00/	47.040	00.001	F4.636	00.50/								
20-34 yrs	3,459	15.0%	17,042	20.2%		26.5%	4.0%							
45-64 yrs	6,574	28.5%	23,615	28.0%		25.0%	2.00/							
16 yrs +	19,694	85.5%	70,539	83.5%		82.2%	2.0%							
25 yrs +	17,831	77.4%	61,760	73.1%	139,423	67.6%	0.0%							
65 yrs +	6,963	30.2%	18,170	21.5%		15.4%	2.070	20 to	25 to	35 to	45 to	55 to	65 to	75 to
75 yrs +	3,363	14.6%	8,186	9.7%	· · · · · · · · · · · · · · · · · · ·	6.6%		24 yrs	34 yrs	44 yrs	54 yrs	64 yrs	74 yrs	84 yrs
85 yrs +	981	4.3%	2,388	2.8%	4,066	2.0%		- · y · ɔ	J . y . J	y . 3	J . y . J	J. y. J	, , y, s	5 . yı3



For Market: Corona Del Mar

Market Definition: PCH (MacArthur - Hazel)



	5 Minutes	;	10 Minute	s	15 Minute	s	
_	#	%	#	%	#	%	
Population by Race							Ethnic Breakdown
White	20,073	87.1%	69,193	81.9%	131,580	63.8%	Ltillic bleakdowii
Hispanic	1,354	5.9%	6,145	7.3%	40,612	19.7%	■ 6% ■ 5% ■ 7% ■ 7% ■ 12%
African American	91	0.4%	482	0.6%	1,769	0.9%	■ 1% <b>■</b> 1%
Asian	1,047	4.5%	6,284	7.4%	25,383	12.3%	• 0% • 1%
Ancestry							B7 649
American Indian (ancestry)	36	0.2%	139	0.2%	378	0.2%	% • 82%
Hawaiin (ancestry)	21	0.1%	99	0.1%	403	0.2%	3270
lousehold Income							Household Income Levels - %
Per Capita Income	\$100,678		\$81,983		\$56,719		20.0%
Average HH Income	\$204,529		\$179,718		\$139,125		
Median HH Income	\$129,095		\$118,767		\$88,340		15.0%
Less than \$25K	1,138	10.0%	4,221	11.0%	12,659	15.1%	10.00
\$25K to \$34.9K	486	4.3%	1,830	4.7%	5,140	6.1%	10.0%
\$35K to \$49.9K	720	6.4%	2,719	7.1%	7,657	9.1%	5.0%
\$50K to \$74.9K	1,145	10.1%	4,146	10.8%	11,188	13.3%	
\$75K to \$99.9K	951	8.4%	3,630	9.4%	9,427	11.2%	0.0%
\$100K to \$149.9K	1,963	17.3%	6,687	17.4%	13,741	16.3%	Less \$25K \$35K \$50K \$75K \$100K \$150K
\$150K to \$199.9K	1,728	15.2%	5,895	15.3%	9,658	11.5%	than to to to to to to \$25K \$34.9K \$49.9K \$74.9K \$99.9K \$149.9K \$199.9K
\$200K +	3,209	28.3%	9,408	24.4%	14,594	17.4%	745.50 ,534.3K
Education	17,831		61,760		139,423		Education
Less than 9th Grade	149	0.8%	415	0.7%	6,325	4.5%	40.0%
Some HS, No Diploma	253	1.4%	911	1.5%	5,122	3.7%	30.0%
HS Grad (or Equivalent)	1,312	7.4%	4,946	8.0%	15,164	10.9%	20.0%
Some College, No Degree	3,448	19.3%	11,693	18.9%	26,034	18.7%	10.0%
Associate Degree	1,134	6.4%	3,950	6.4%	9,607	6.9%	0.0%
Bachelor Degree	6,770	38.0%	23,820	38.6%	46,132	33.1%	HS Grad Some Associate Bachelor Graduates
Graduates Degree	2,797	15.7%	9,579	15.5%	18,855	13.5%	(or College, No Degree Degree Degree Equivalent) Degree



For Market: Corona Del Mar

Market Definition: PCH (MacArthur - Hazel)



	5 Minutes	;	10 Minute	s	15 Minute	s						
	#	%	#	%	#	%						
Family Structure	6,678		22,015		46,834							
Single - Male	137	2.0%	595	2.7%	1,783	3.8%			Househol	d Size		
Single - Female	471	7.0%	1,310	5.9%	3,396	7.3%						
Single Parent - Male	87	1.3%	504	2.3%	1,667	3.6%	50.0%					
Single Parent - Female	228	3.4%	1,267	5.8%	3,512	7.5%	30.070					
Married w/ Children	1,753	26.2%	6,268	28.5%	14,393	30.7%	40.0%					
Married w/out Children	4,003	59.9%	12,072	54.8%	22,082	47.1%	30.0%					
Household Size							20.0%					
1 Person	4,147	36.6%	12,885	33.4%	26,419	31.4%	10.00/					
2 People	4,650	41.0%	14,667	38.1%	29,248	34.8%	10.0%					
3 People	1,206	10.6%	5,052	13.1%	11,971	14.2%	0.0%					
4 to 6 People	1,305	11.5%	5,788	15.0%	15,147	18.0%		1 Person	2 People	3 People	4 to 6	
7+ People	34	0.3%	144	0.4%	1,279	1.5%				5 x 55 px 5	People	
Home Ownership	11,341		38,536		84,063				Home Owne	ership		
Owners	6,578	58.0%	20,402	52.9%		46.8%	<b>42</b>	•	77			
Renters	4,763	42.0%	18,134	47.1%		53.2%	%		%	<b>■</b> 5	53%	
Components of Change												
Births	219	1.0%	958	1.1%	2,629	1.3%						
Deaths	350	1.5%	917	1.1%		0.8%						
Migration	326	1.4%	493	0.6%		0.0%		<b>58</b> %		<b>5</b> 3 %		47%
Employment (Pop 16+)	19,694		70,539		169,497				nite Collar / E			
Armed Services	19,094	0.1%	39	0.1%		0.1%			•		22%	
Civilian	11,403	57.9%	43,988	62.4%		64.6%	<b>11</b> %		13%	_	22/0	
Employed	11,026	56.0%	42,117	59.7%		61.5%	_					
Unemployed	377	1.9%	1,872	2.7%	, ·	3.1%						
Not in Labor Force	8,280	42.0%		37.6%								
Employed Population	11,026		42.117		104,301							
White Collar	9,784	88.7%	36,686	87.1%		77.8%						
Blue Collar	,	11.3%	,	12.9%								
Blue Collai	1,242	11.3%	5,431	12.9%	23,181	22.2%		89%		87%		78%



For Market: Corona Del Mar

Market Definition: PCH (MacArthur - Hazel)



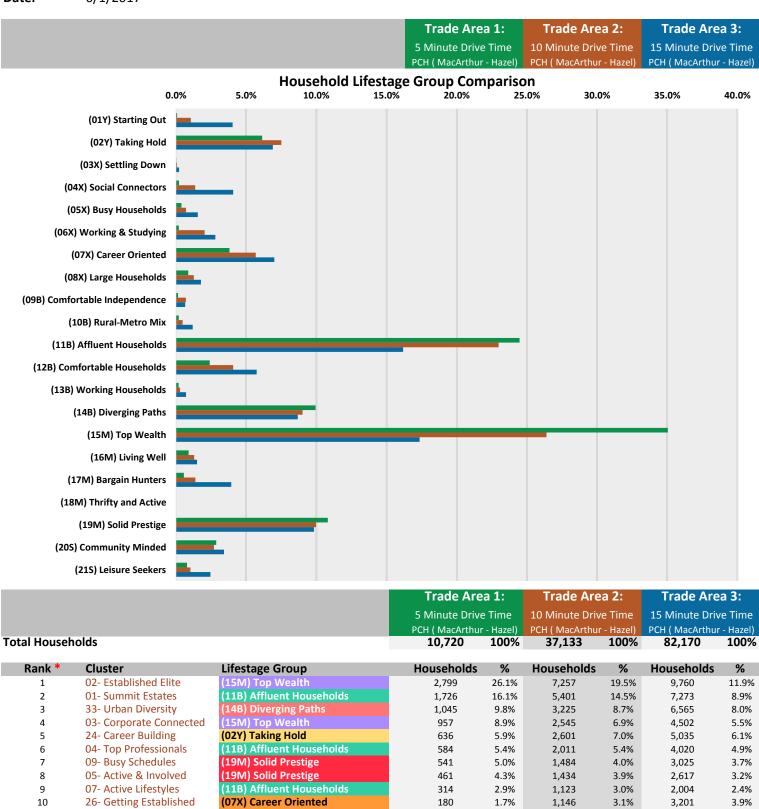
	5 Minutes	%	10 Minute		15 Minute #	s %	
- 1 12 2 11	#	%	#	%		%	
Employment By Occupation	11,026		42,117		104,301		
White Collar	9,784	88.7%	36,686	87.1%	·	77.8%	Industry Breakdown
Managerial executive	3,989	36.2%	14,680	34.9%	27,285	26.2%	25.0%
Prof specialty	2,565	23.3%	10,775	25.6%	,	25.9%	20.0%
Healthcare support	110	1.0%	248	0.6%	'	1.1%	
Sales	2,186	19.8%	7,524	17.9%	·	14.9%	15.0%
Office Admin	935	8.5%	3,459	8.2%	10,099	9.7%	10.0%
Blue Collar	1,242	11.3%	5,431	12.9%	·	22.2%	5.0%
Protective	38	0.3%	299	0.7%		0.8%	0.0%
Food Prep Serving	337	3.1%	1,169	2.8%	·	5.3%	9. 16. 22. 25. 25.
Bldg Maint/Cleaning	77	0.7%	330	0.8%		3.4%	cons ruint ratio satio Reta catali
Personal Care	321	2.9%	1,099	2.6%	3,530	3.4%	Agri Amines Const. Manufacturines Transportation Information unpolesale Retail Finnsur Real Estate
Farming/Fishing/Forestry	0	0.0%	43	0.1%	285	0.3%	ing, way, was, he wolf out
Construction	168	1.5%	991	2.4%	4,015	3.8%	Veg. My "Ulus
Production Transp	301	2.7%	1,499	3.6%	5,360	5.1%	ζ.,
							Industry Breakdown Cont.
Employment By Industry	11,026		42,117		104,301		20.0%
Agri Mining Const	395	3.6%	1,680	4.0%	·	4.6%	45.00
Manufacturing	956	8.7%	4,149	9.9%	10,051	9.6%	15.0%
Transportation	200	1.8%	1,122	2.7%	2,143	2.1%	10.0%
Information	227	2.1%	980	2.3%	2,333	2.2%	10.0%
Wholesale Retail	1,672	15.2%	5,726	13.6%	14,430	13.8%	5.0%
Fin Insur Real Estate	2,284	20.7%	7,420	17.6%	13,506	12.9%	
Professional Services	1,761	16.0%	7,037	16.7%	14,572	14.0%	0.0%
Management Services	5	0.0%	14	0.0%	43	0.0%	الله دعى دعى دعى دعى
Admin Waste Services	261	2.4%	1,042	2.5%	4,580	4.4%	cerul cerul cerul erul erul cerul erul edh.
Educational services	1,905	17.3%	7,473	17.7%	20,419	19.6%	sional services services envices envices envices envices prof services public admin
Entertain services	959	8.7%	3,448	8.2%	10,839	10.4%	Professional services Learning Services Services Services Services Services Public admir
Other Prof services	234	2.1%	1,376	3.3%	5,114	4.9%	orage variage their, Egin, Er, Ori,
Public admin	167	1.5%	650	1.5%	1,519	1.5%	, 4, b.





#### **Household Segmentation Profile**

For Market: Corona Del Mar Date: 6/1/2017



<sup>\*</sup> Rank is based on Trade Area 1 cluster size





## **Household Segmentation Profile**

Market: Corona Del Mar Date: 6/1/2017

Date:	6/1/2017	5 4 4 1 D 1		40.04'   5.		45.041   5.1	
		5 Minute Drive PCH ( MacArthur -		10 Minute Drive		15 Minute Driv	
TOTAL HOUSEHOL	DS	10,720	100%	37,133	100%	82,170	100%
Lifestage Group	Cluster Name	5 Minute Drive PCH ( MacArthur -		10 Minute Drive PCH ( MacArthur -		15 Minute Drive PCH ( MacArthur -	
(01Y) Starting Out		8	0.1%	391	1.1%	3,314	4.0%
	39- Setting Goals	3	0.0%	14	0.0%	266	0.3%
	45- Offices & Entertainment	0	0.0%	162	0.4%	882	1.1%
	57- Collegiate Crowd	4	0.0%	172	0.5%	1,602	1.9%
	58- Outdoor Fervor 67- First Steps	2	0.0%	0 42	0.0% 0.1%	2 561	0.0% 0.7%
(02Y) Taking Hold		658	6.1%	2,787	7.5%	5,667	6.9%
(OZI) Taking Holu	18- Climbing the Ladder	4	0.0%	<b>2,767</b> 45	0.1%	156	0.2%
	21- Children First	16	0.1%	132	0.4%	417	0.5%
	24- Career Building	636	5.9%	2,601	7.0%	5,035	6.1%
	30- Out & About	3	0.0%	9	0.0%	58	0.1%
(03X) Settling Dow	<u>n</u>	3	0.0%	25	0.1%	179	0.2%
	34- Outward Bound	0	0.0%	0	0.0%	0	0.0%
	41- Rural Adventure	0	0.0%	0	0.0%	6	0.0%
	46- Rural & Active	3	0.0%	25	0.1%	173	0.2%
(04X) Social Conne	ctors	22	0.2%	508	1.4%	3,345	4.1%
	42- Creative Variety	5	0.0%	52	0.1%	297	0.4%
	52- Stylish & Striving	11	0.1%	230	0.6%	1,187	1.4%
	59- Mobile Mixers	6	0.1%	226	0.6%	1,860	2.3%
(05X) Busy Househ		41	0.4%	265	0.7%	1,277	1.6%
	37- Firm Foundations	6	0.1%	32	0.1%	249	0.3%
	62- Movies & Sports	35	0.3%	232	0.6%	1,027	1.3%
(06X) Working & St		22	0.2%	756	2.0%	2,304	2.8%
	61- City Life	16	0.2%	711	1.9%	1,601	1.9%
	69- Productive Havens	3	0.0%	18 27	0.0%	159 543	0.2%
	70- Favorably Frugal	3	0.0%	27	0.1%	545	0.7%
(07X) Career Orien		408	3.8%	2,109	5.7%	5,757	7.0%
	06- Casual Comfort	170	1.6%	604	1.6%	1,502	1.8%
	10- Careers & Travel 20- Carving Out Time	53 5	0.5% 0.0%	332 27	0.9% 0.1%	940 114	1.1% 0.1%
	26- Getting Established	180	1.7%	1,146	3.1%	3,201	3.9%
(08X) Large Housel	holds	93	0.9%	470	1.3%	1,460	1.8%
took) Large House	11- Schools & Shopping	56	0.5%	215	0.6%	597	0.7%
	12- On the Go	28	0.3%	150	0.4%	421	0.5%
	19- Country Comfort	0	0.0%	1	0.0%	1	0.0%
	27- Tenured Proprietors	9	0.1%	104	0.3%	441	0.5%
(09B) Comfortable	Independence	15	0.1%	262	0.7%	535	0.7%
	29- City Mixers	2	0.0%	202	0.5%	216	0.3%
	35- Working & Active	9	0.1%	31	0.1%	144	0.2%
	56- Metro Active	4	0.0%	29	0.1%	175	0.2%
(10B) Rural-Metro	<u>Mix</u>	21	0.2%	174	0.5%	976	1.2%
	47- Rural Parents	0	0.0%	0	0.0%	1	0.0%
	53- Metro Strivers	21	0.2%	174	0.5%	974	1.2%
	60- Rural & Mobile	0	0.0%	0	0.0%	1	0.0%





Lifestage Group	Cluster Name	5 Minute Drive PCH ( MacArthur -		10 Minute Drive PCH ( MacArthur - I		15 Minute Drive PCH ( MacArthur - F	
(11B) Affluent Hou	rseholds	2,624	24.5%	8,535	23.0%	13,297	16.2%
(115) Amachemou	01- Summit Estates	1,726	16.1%	5,401	14.5%	7,273	8.9%
	04- Top Professionals	584	5.4%	2,011	5.4%	4,020	4.9%
	07- Active Lifestyles	314	2.9%	1,123	3.0%	2,004	2.4%
(12B) Comfortable	Households	258	2.4%	1,512	4.1%	4,723	5.7%
	13- Work & Play	129	1.2%	920	2.5%	2,924	3.6%
	17- Firmly Established	129	1.2%	592	1.6%	1,799	2.2%
(13B) Working Hou	useholds	20	0.2%	108	0.3%	585	0.7%
	38- Occupational Mix	20	0.2%	108	0.3%	585	0.7%
	48- Farm & Home	0	0.0%	0	0.0%	0	0.0%
(14B) Diverging Pa	ths	1,066	9.9%	3,348	9.0%	7,128	8.7%
(140) Diverging i a	16- Country Enthusiasts	0	0.0%	0	0.0%	0	0.0%
	22- Comfortable Cornerstones	3	0.0%	25	0.1%	85	0.1%
	31- Mid-Americana	4	0.0%	23	0.1%	136	0.2%
	32- Metro Mix	14	0.1%	75	0.2%	342	0.4%
	33- Urban Diversity	1,045	9.8%	3,225	8.7%	6,565	8.0%
(15M) Top Wealth		3,756	35.0%	9,802	26.4%	14,261	17.4%
<u></u>	02- Established Elite	2,799	26.1%	7,257	19.5%	9,760	11.9%
	03- Corporate Connected	957	8.9%	2,545	6.9%	4,502	5.5%
(16M) Living Well		96	0.9%	480	1.3%	1,230	1.5%
(TOIVI) LIVING WEIL	14- Career Centered	91	0.5%	435	1.2%	1,102	1.3%
	15- Country Ways	0	0.0%	0	0.0%	0	0.0%
	23- Good Neighbors	5	0.0%	45	0.1%	128	0.2%
(17M)Bargain Hun	tors	60	0.6%	513	1.4%	3,234	3.9%
(17 Wijbaigaiii Hali	43- Work & Causes	8	0.1%	54	0.1%	288	0.3%
	44- Open Houses	12	0.1%	61	0.2%	329	0.4%
	55- Community Life	4	0.0%	33	0.1%	175	0.2%
	63- Staying Home	34	0.3%	349	0.9%	2,273	2.8%
	68- Staying Healthy	2	0.0%	16	0.0%	170	0.2%
(18M) Thrifty & Ac	tive	0	0.0%	0	0.0%	0	0.0%
	40- Great Outdoors	0	0.0%	0	0.0%	0	0.0%
	50- Rural Community	0	0.0%	0	0.0%	0	0.0%
	54- Work & Outdoors	0	0.0%	0	0.0%	0	0.0%
(19M) Solid Prestig	ge	1,159	10.8%	3,704	10.0%	8,076	9.8%
	05- Active & Involved	461	4.3%	1,434	3.9%	2,617	3.2%
	08- Solid Surroundings	157	1.5%	787	2.1%	2,435	3.0%
	09- Busy Schedules	541	5.0%	1,484	4.0%	3,025	3.7%
(20S) Community I	Vinded	307	2.9%	1,004	2.7%	2,808	3.4%
	25- Clubs & Causes	42	0.4%	153	0.4%	456	0.6%
	28- Community Pillars	98	0.9%	328	0.9%	832	1.0%
	36- Persistent & Productive	167	1.6%	522	1.4%	1,520	1.8%
(21S) Leisure Seek	ers	84	0.8%	380	1.0%	2,015	2.5%
	49- Home & Garden	9	0.1%	69	0.2%	282	0.3%
	51- Role Models	10	0.1%	42	0.1%	233	0.3%
	64- Practical & Careful	37	0.3%	124	0.3%	451	0.5%
	65- Hobbies & Shopping	12	0.1%	58	0.2%	463	0.6%
	66- Helping Hands	16	0.2%	88	0.2%	586	0.7%





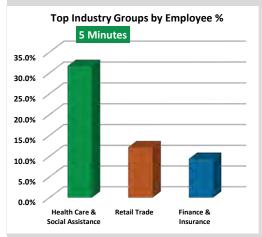
**Employment Profile** 

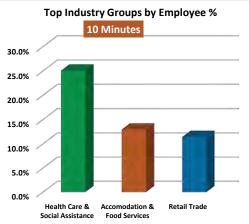
For Market: Corona Del Mar
Market Definition: PCH (MacArthur - Hazel)

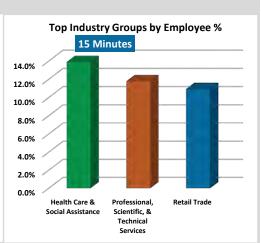
Date Report Created: 6/1/2017

	5 Minute	S	10 Minute	es	15 Minute	es
Daytime Population	37,116		101,358		361,218	
Student Population	1,530		14,582		74,637	
Median Employee Salary	47,374		44,603		45,954	
Average Employee Salary	60,173		56,298		58,024	
Wages	#		#		#	
Salary/Wage per Employee per Annum						
Under \$15,000 CrYr	441	1.7%	1,130	2.2%	6,275	3.0%
15,000 to 30,000 CrYr	2,600	10.2%	7,333	14.0%	20,905	10.0%
30,000 to 45,000 CrYr	9,200	36.1%	18,906	36.1%	76,265	36.7%
45,000 to 60,000 CrYr	4,092	16.1%	8,210	15.7%	32,508	15.6%
60,000 to 75,000 CrYr	2,594	10.2%	4,910	9.4%	18,747	9.0%
75,000 to 90,000 CrYr	1,268	5.0%	2,855	5.5%	16,075	7.7%
90,000 to 100,000 CrYr	993	3.9%	1,759	3.4%	9,932	4.8%
Over 100,000 CrYr	4,281	16.8%	7,235	13.8%	27,306	13.1%

#### **Industry Groups**







	Establish	nents	Employ	ee's	Establish	ments	Employ	ee's	Establish	nents	Employ	ee's
	#	%	#	%		%		%	#	%	#	%
Total	2,082	100%	25,468	100%	4,415	100%	52,338	100%	12,234	100%	208,013	100%
Accomodation & Food Services	88	4.2%	1,881	7.4%	256	5.8%	6,775	12.9%	574	4.7%	13,949	6.7%
Administration & Support Services	60	2.9%	1,124	4.4%	137	3.1%	2,490	4.8%	422	3.4%	13,047	6.3%
Agriculure, Forestry, Fishing, Hunting	4	0.2%	15	0.1%	13	0.3%	68	0.1%	26	0.2%	150	0.1%
Arts, Entertainment, & Recreation	40	1.9%	725	2.8%	128	2.9%	1,979	3.8%	299	2.4%	6,811	3.3%
Construction	71	3.4%	864	3.4%	166	3.8%	2,046	3.9%	577	4.7%	8,844	4.3%
Educational Services	44	2.1%	667	2.6%	110	2.5%	1,820	3.5%	256	2.1%	16,304	7.8%
Finance & Insurance	212	10.2%	2,390	9.4%	367	8.3%	3,559	6.8%	1,237	10.1%	18,650	9.0%
Health Care & Social Assistance	536	25.7%	8,069	31.7%	997	22.6%	13,124	25.1%	1,801	14.7%	28,904	13.9%
Information	36	1.7%	428	1.7%	85	1.9%	835	1.6%	254	2.1%	4,626	2.2%
Management of Companies & Enterprises	3	0.1%	108	0.4%	6	0.1%	205	0.4%	20	0.2%	1,156	0.6%
Manufacturing	49	2.3%	767	3.0%	112	2.5%	2,052	3.9%	434	3.6%	14,398	6.9%
Mining	1	0.0%	16	0.1%	1	0.0%	16	0.0%	7	0.1%	141	0.1%
Professional, Scientific, & Technical Services	311	14.9%	2,022	7.9%	635	14.4%	4,007	7.7%	2,403	19.6%	24,515	11.8%
Real Estate, Rental, Leasing	128	6.2%	988	3.9%	246	5.6%	1,695	3.2%	745	6.1%	7,469	3.6%
Retail Trade	287	13.8%	3,102	12.2%	629	14.3%	5,980	11.4%	1,579	12.9%	22,739	10.9%
Transportation & Storage	13	0.6%	123	0.5%	36	0.8%	496	0.9%	109	0.9%	7,175	3.4%
Utilities	1	0.0%	244	1.0%	7	0.2%	499	1.0%	23	0.2%	2,303	1.1%
Wholesale Trade	20	0.9%	144	0.6%	61	1.4%	396	0.8%	263	2.1%	2,559	1.2%
Other Services	179	8.6%	1,791	7.0%	422	9.6%	4,295	8.2%	1,203	9.8%	14,274	6.9%





#### **Employment Profile**

For Market: Corona Del Mar
Market Definition: PCH (MacArthur - Hazel)

	5 Minute	s	10 Minute	es	15 Minute	es
Occupations	# of Employee	's	# of Employee	e's	# of Employee's	
White Collar	16,038	63.0%	29,305	56.0%	118,842	57.1%
Architecture & Engineering	322	1.3%	775	1.5%	5,198	2.5%
Community & Social Science	969	3.8%	1,885	3.6%	4,447	2.1%
Computer/Mathematical Science	421	1.7%	862	1.6%	5,127	2.5%
Education, Training, & Library	547	2.1%	1,539	2.9%	9,168	4.4%
Entertainment & Media	355	1.4%	802	1.5%	3,991	1.9%
Healthcare Practitioners	3,134	12.3%	5,050	9.6%	11,796	5.7%
Healthcare Support	1,186	4.7%	1,919	3.7%	4,663	2.2%
Legal	406	1.6%	624	1.2%	3,842	1.8%
Life, Physical, & Social Science	225	0.9%	424	0.8%	2,033	1.0%
Management	1,646	6.5%	3,227	6.2%	13,885	6.7%
Office & Administrative Support	5,725	22.5%	10,228	19.5%	44,758	21.5%
Blue Collar	9,330	36.6%	22,767	43.5%	88,244	42.4%
Building & Grounds Cleaning & Maintenance	797	3.1%	1,712	3.3%	7,213	3.5%
Construction	585	2.3%	1,447	2.8%	6,672	3.2%
Farming, Fishing, & Forestry	18	0.1%	44	0.1%	185	0.1%
Food Service	1,632	6.4%	5,925	11.3%	12,846	6.2%
Installation & Maintenance	722	2.8%	1,652	3.2%	8,791	4.2%
Personal Care & Service	701	2.8%	1,547	3.0%	5,158	2.5%
Production	829	3.3%	2,107	4.0%	11,884	5.7%
Protective Service	257	1.0%	564	1.1%	2,203	1.1%
Sales & Related	2,997	11.8%	5,756	11.0%	22,244	10.7%
Transportation & Material Moving	793	3.1%	2,012	3.8%	11,048	5.3%
Military Services	100	0.4%	266	0.5%	927	0.4%







Employee Totals and History	#		#
Current	25,468	52,338	208,013
3rd Quarter 2016	25,155	51,244	198,829
2nd Quarter 2016	24,368	50,454	201,715
1st Quarter 2016	24,311	50,386	202,127
4th Quarter 2015	24,310	50,531	202,244
3rd Quarter 2015	24,266	50,185	194,474
2nd Quarter 2015	24,571	50,982	203,931
1st Quarter 2015	24,625	51,025	203,239
4th Quarter 2014	24,477	50,939	203,510





### **Consumer Demand & Market Supply Assessment**

For Market: Corona Del mar

Market Definition: PCH (MacArthur - Hazel)

	5 Minutes			10 Minutes			15 Minutes			
Demographics										
Population	23,039			84,476			206,196			
5-Year Population estimate	22,988			83,975			200,979			
Population Households	23,027			83,891			198,627			
Group Quarters Population	12			585			7,569			
Households	11,341			38,536			84,063			
5-Year Households estimate	11,326			38,553			85,034			
WorkPlace Establishments	2,146			4,568			12,657			
Workplace Employees	25,468			52,338			208,013			
Median Household Income	\$129,095			\$118,767			\$88,340			
	Consumer	Market	Opportunity	Consumer	Market	Opportunity	Consumer	Market	Opportunity	
By Establishments	Demand	Supply	Gap/Surplus	Demand	Supply	Gap/Surplus	Demand	Supply	Gap/Surplus	
Electronic Shopping/Mail Order Houses	\$57,666,888	\$0	(\$57,666,888)	\$191,705,470	\$34,517,633	(\$157,187,838)	\$480,359,392	\$659,210,370	\$178,850,977	
Full-Service Restaurants	\$40,574,733	\$33,797,889	(\$6,776,845)	\$102,030,335	\$147,461,509	\$45,431,173	\$324,846,914	\$386,811,553	\$61,964,638	
Automotive Parts/Accessories/Tire	\$6,659,287	\$2,356,370	(\$4,302,917)	\$24,305,229	\$9,958,146	(\$14,347,083)	\$57,005,843	\$65,538,558	\$8,532,715	
Building Material/Supplies Dealers	\$22,048,410	\$19,348,881	(\$2,699,529)	\$80,300,397	\$36,514,206	(\$43,786,192)	\$186,772,876	\$232,289,922	\$45,517,047	
Special Food Services	\$7,381,304	\$5,638,938	(\$1,742,366)	\$19,872,244	\$70,712,013	\$50,839,769	\$59,215,315	\$111,349,484	\$52,134,169	
Bar/Drinking Places (Alcoholic Beverages)	\$2,483,538	\$1,130,831	(\$1,352,707)	\$5,752,385	\$7,142,943	\$1,390,558	\$19,834,305	\$19,043,431	(\$790,874)	
Grocery Stores	\$44,110,662	\$43,435,269	(\$675,393)	\$158,269,537	\$129,400,240	(\$28,869,297)	\$368,704,862	\$337,780,141	(\$30,924,721)	
Other Motor Vehicle Dealers	\$4,435,887	\$3,832,125	(\$603,763)	\$16,106,235	\$53,205,879	\$37,099,644	\$36,617,930	\$132,675,122	\$96,057,193	
Other Misc. Store Retailers	\$5,903,508	\$5,934,624	\$31,116	\$21,390,000	\$16,327,671	(\$5,062,329)	\$49,062,777	\$63,314,348	\$14,251,570	
Vending Machine Operators (Non-Store)	\$2,557,484	\$2,942,666	\$385,182	\$8,825,447	\$2,942,666	(\$5,882,781)	\$21,215,955	\$4,134,354	(\$17,081,601	
Florists/Misc. Store Retailers	\$579,483	\$1,078,752	\$499,269	\$2,092,676	\$2,887,332	\$794,656	\$4,760,894	\$9,160,367	\$4,399,474	
Used Merchandise Stores	\$1,365,671	\$2,131,437	\$765,766	\$4,950,887	\$4,480,702	(\$470,185)	\$11,344,406	\$11,795,389	\$450,983	
Beer/Wine/Liquor Stores	\$3,640,692	\$4,623,193	\$982,501	\$13,045,393	\$14,195,578	\$1,150,185	\$30,271,179	\$37,360,478	\$7,089,299	
Sporting Goods/Hobby/Musical Instrument	\$5,142,594	\$6,303,365	\$1,160,771	\$18,855,905	\$18,142,986	(\$712,919)	\$43,517,674	\$73,975,520	\$30,457,845	
Lawn/Garden Equipment/Supplies Stores	\$2,668,289	\$3,854,639	\$1,186,350	\$9,638,224	\$7,275,611	(\$2,362,613)	\$21,936,580	\$15,628,947	(\$6,307,633	
Home Furnishing Stores	\$3,931,927	\$5,583,072	\$1,651,145	\$14,312,641	\$12,565,074	(\$1,747,567)	\$33,104,842	\$50,682,538	\$17,577,697	
Direct Selling Establishments	\$2,486,414	\$4,279,798	\$1,793,384	\$8,912,124	\$7,131,930	(\$1,780,194)	\$20,791,876	\$26,506,741	\$5,714,865	
Book/Periodical/Music Stores	\$1,832,960	\$4,093,049	\$2,260,090	\$6,575,513	\$7,844,040	\$1,268,526	\$15,535,149	\$40,893,433	\$25,358,284	
Office Supplies/Stationary/Gift	\$3,106,976	\$5,650,220	\$2,543,244	\$10,457,334	\$10,676,812	\$219,478	\$25,655,965	\$30,983,266	\$5,327,301	
Specialty Food Stores	\$2,551,879	\$6,708,006	\$4,156,127	\$9,136,208	\$12,809,297	\$3,673,089	\$21,290,500	\$29,020,143	\$7,729,643	
Shoe Stores	\$2,545,798	\$7,753,806	\$5,208,008	\$9,418,050	\$11,838,136	\$2,420,086	\$21,899,469	\$47,246,944	\$25,347,475	
Electronics/Appliance	\$11,917,100	\$18,908,453	\$6,991,354	\$35,158,847	\$36,972,511	\$1,813,664	\$96,974,309	\$275,356,147	\$178,381,838	
Furniture Stores	\$4,623,698	\$13,437,564	\$8,813,866	\$16,914,801	\$16,857,245	(\$57,557)	\$38,841,869	\$78,107,528	\$39,265,659	
Department Stores	\$12,002,722	\$21,030,154	\$9,027,432	\$43,434,407	\$28,229,955	(\$15,204,452)	\$100,852,862	\$85,349,177	(\$15,503,685	
Jewelry/Luggage/Leather Goods	\$2,655,275	\$12,232,166	\$9,576,891	\$9,624,470	\$21,515,269	\$11,890,799	\$22,060,230	\$41,806,632	\$19,746,402	
Health/Personal Care Stores	\$22,420,925	\$36,604,484	\$14,183,559	\$81,441,066	\$83,651,198	\$2,210,131	\$190,613,882	\$333,192,885	\$142,579,003	
Other General Merchandise Stores	\$44,809,676	\$60,561,144	\$15,751,468	\$160,628,265	\$89,297,397	(\$71,330,868)	\$375,943,411	\$429,855,246	\$53,911,835	
Gasoline Stations	\$32,487,708	\$60,971,601	\$28,483,893	\$117,905,995	\$172,206,875	\$54,300,880	\$274,160,060	\$405,790,533	\$131,630,473	
Limited-Service Eating Places	\$33,886,731	\$70,605,312	\$36,718,581	\$91,247,853	\$163,006,074	\$71,758,221	\$271,922,548	\$325,553,356	\$53,630,809	
Clothing Stores	\$20,196,513	\$120,292,516	\$100,096,003	\$73,492,663	\$183,889,156	\$110,396,493	\$168,708,754	\$357,410,501	\$188,701,747	
Automotive Dealers	\$77,385,730	\$178,175,441	\$100,789,711	\$281,901,045	\$346,184,822	\$64,283,777	\$643,916,634	\$1,757,203,622	\$1,113,286,988	





### **Consumer Demand & Market Supply Assessment**

For Market: Corona Del mar

Market Definition: PCH (MacArthur - Hazel)

	5 Minutes			10 Minutes			15 Minutes		
	Consumer	Market	Opportunity	Consumer	Market	Opportunity	Consumer	Market	Opportunity
By Major Product Lines	Demand	Supply	Gap/Surplus	Demand	Supply	Gap/Surplus	Demand	Supply	Gap/Surplus
Computer Hardware/Software/Supplies	\$20,909,305	\$6,728,518	(\$14,180,787)	\$47,983,638	\$18,087,807	(\$29,895,831)	\$167,633,857	\$188,129,081	\$20,495,224
Alcoholic Drinks Served at the Establishment	\$22,004,966	\$13,278,227	(\$8,726,738)	\$50,283,534	\$58,974,074	\$8,690,541	\$175,670,541	\$151,289,948	(\$24,380,593)
Pets/Pet Foods/Pet Supplies	\$3,676,267	\$2,529,135	(\$1,147,131)	\$13,189,112	\$5,884,542	(\$7,304,570)	\$29,554,289	\$24,502,218	(\$5,052,071)
Dimensional Lumber/Other Building Materials	\$8,756,609	\$8,206,073	(\$550,536)	\$31,947,638	\$15,544,796	(\$16,402,842)	\$74,956,638	\$98,057,960	\$23,101,322
Hardware/Tools/Plumbing/Electrical Supplies	\$6,134,259	\$5,763,879	(\$370,380)	\$22,392,068	\$11,063,322	(\$11,328,746)	\$52,309,249	\$70,915,688	\$18,606,439
Paints/Sundries/Wallpaper/Wall Coverings	\$1,572,007	\$1,524,714	(\$47,294)	\$5,763,968	\$2,863,844	(\$2,900,124)	\$13,612,678	\$17,948,939	\$4,336,262
Small Electric Appliances	\$895,384	\$987,386	\$92,001	\$3,259,050	\$1,960,545	(\$1,298,506)	\$7,491,645	\$12,478,174	\$4,986,530
Sewing/Knitting Materials/Supplies	\$198,112	\$300,069	\$101,957	\$717,523	\$746,543	\$29,021	\$1,645,609	\$3,399,364	\$1,753,754
Automotive Tires/Tubes/Batteries/Parts	\$12,587,943	\$12,967,765	\$379,821	\$46,009,835	\$31,927,378	(\$14,082,458)	\$108,368,875	\$181,147,927	\$72,779,053
Sporting Goods (incl Bicycles/Sports Vehicles)	\$3,862,298	\$4,247,827	\$385,530	\$14,250,374	\$12,349,152	(\$1,901,222)	\$32,855,698	\$62,998,281	\$30,142,582
Audio Equipment/Musical Instruments	\$2,483,358	\$2,934,843	\$451,485	\$9,087,511	\$6,862,714	(\$2,224,797)	\$20,965,892	\$51,864,404	\$30,898,512
Floor/Floor Coverings	\$3,051,602	\$3,530,526	\$478,924	\$11,160,497	\$7,380,164	(\$3,780,333)	\$26,268,688	\$36,907,006	\$10,638,318
Photographic Equipment/Supplies	\$507,364	\$1,098,116	\$590,753	\$1,853,584	\$2,131,091	\$277,507	\$4,255,321	\$15,590,763	\$11,335,442
Optical Goods (incl Eyeglasses, Sunglasses)	\$1,036,175	\$1,800,980	\$764,805	\$3,683,956	\$3,617,797	(\$66,159)	\$8,177,088	\$14,548,507	\$6,371,419
Lawn/Garden/Farm Equipment/Supplies	\$6,842,896	\$7,623,254	\$780,358	\$24,715,599	\$16,194,678	(\$8,520,922)	\$56,293,827	\$66,623,046	\$10,329,219
Soaps/Detergents/Household Cleaners	\$2,076,013	\$3,165,724	\$1,089,711	\$7,529,906	\$6,088,469	(\$1,441,437)	\$17,548,080	\$24,128,998	\$6,580,918
Curtains/Draperies/Slipcovers/Bed/Coverings	\$2,026,274	\$3,195,788	\$1,169,514	\$7,289,710	\$5,806,667	(\$1,483,043)	\$16,313,521	\$28,409,901	\$12,096,381
Paper/Related Products	\$1,860,390	\$3,089,349	\$1,228,958	\$6,731,789	\$5,634,803	(\$1,096,986)	\$15,665,352	\$22,250,910	\$6,585,558
Major Household Appliances	\$1,767,622	\$3,073,440	\$1,305,818	\$6,333,729	\$5,795,391	(\$538,339)	\$13,636,512	\$40,156,710	\$26,520,198
Automotive Lubricants (incl Oil, Greases)	\$1,767,622	\$3,073,440	\$1,305,818	\$6,333,729	\$5,795,391	(\$538,339)	\$13,636,512	\$40,156,710	\$26,520,198
Household Fuels (incl Oil, LP gas, Wood, Coal)	\$917,497	\$2,229,173	\$1,311,676	\$3,313,936	\$3,995,975	\$682,038	\$7,661,068	\$14,233,591	\$6,572,523
Books/Periodicals	\$2,006,467	\$3,340,123	\$1,333,656	\$7,386,752	\$6,848,172	(\$538,580)	\$17,207,262	\$40,967,241	\$23,759,979
Toys/Hobby Goods/Games	\$2,131,744	\$3,681,340	\$1,549,595	\$7,824,322	\$7,605,707	(\$218,614)	\$18,374,796	\$36,551,614	\$18,176,818
Packaged Liquor/Wine/Beer	\$7,967,521	\$9,831,670	\$1,864,149	\$28,916,363	\$26,671,156	(\$2,245,207)	\$66,019,617	\$82,971,443	\$16,951,826
All Other Merchandise	\$17,028,075	\$19,288,549	\$2,260,474	\$61,747,322	\$49,192,377	(\$12,554,946)	\$141,157,180	\$239,867,986	\$98,710,806
Drugs/Health Aids/Beauty Aids/Cosmetics	\$47,585,085	\$50,054,764	\$2,469,679	\$173,011,103	\$112,397,652	(\$60,613,451)	\$406,059,083	\$571,678,713	\$165,619,631
Cigars/Cigarettes/Tobacco/Accessories	\$4,483,419	\$7,243,112	\$2,759,693	\$16,606,683	\$17,408,226	\$801,542	\$40,460,944	\$56,106,439	\$15,645,495
Televisions/VCR/Video Cameras/DVD etc	\$2,808,929	\$5,872,906	\$3,063,977	\$10,355,658	\$11,126,430	\$770,771	\$24,296,556	\$81,305,384	\$57,008,827
Kitchenware/Home Furnishings	\$4,977,355	\$8,184,032	\$3,206,677	\$18,073,147	\$15,293,595	(\$2,779,552)	\$41,835,888	\$66,747,487	\$24,911,599
Furniture/Sleep/Outdoor/Patio Furniture	\$11,452,808	\$18,243,139	\$6,790,331	\$41,944,742	\$27,125,337	(\$14,819,405)	\$96,326,997	\$141,374,244	\$45,047,247
Jewelry (including Watches)	\$3,949,846	\$13,949,169	\$9,999,323	\$14,317,401	\$24,157,642	\$9,840,241	\$32,857,952	\$56,112,057	\$23,254,105
Retailer Services	\$14,215,796	\$24,730,948	\$10,515,152	\$50,988,522	\$62,010,210	\$11,021,688	\$113,303,329	\$278,274,304	\$164,970,975
Childrens Wear/Infants/Toddlers Clothing	\$2,586,479	\$13,286,448	\$10,699,970	\$9,856,087	\$20,508,440	\$10,652,352	\$23,375,566	\$48,840,636	\$25,465,071
Footwear, including Accessories	\$6,228,540	\$17,342,719	\$11,114,179	\$23,077,992	\$27,739,512	\$4,661,520	\$53,743,551	\$91,699,855	\$37,956,304
Groceries/Other Food Items (Off Premises)	\$66,934,106	\$78,506,356	\$11,572,250	\$242,105,466	\$175,695,101	(\$66,410,366)	\$559,346,969	\$555,174,575	(\$4,172,393)
Mens Wear	\$6,512,433	\$25,035,847	\$18,523,414	\$23,867,236	\$40,232,976	\$16,365,741	\$54,805,328	\$102,973,412	\$48,168,084
Automotive Fuels	\$29,871,468	\$57,912,017	\$28,040,549	\$109,061,403	\$157,106,405	\$48,045,002	\$251,906,200	\$388,852,248	\$136,946,048
Meats/Nonalcoholic Beverages	\$66,496,203	\$100,077,753	\$33,581,550	\$179,368,251	\$331,463,042	\$152,094,791	\$533,572,961	\$703,224,365	\$169,651,404
Womens/Juniors/Misses Wear	\$17,317,635	\$64,870,614	\$47,552,979	\$62,350,225	\$101,320,098	\$38,969,873	\$141,916,364	\$239,744,897	\$97,828,533
Autos/Cars/Vans/Trucks/Motorcycles	\$67,620,772	\$152,480,456	\$84,859,684	\$246,714,367	\$320,518,422	\$73,804,055	\$564,059,741	\$1,555,320,821	\$991,261,080





#### **Consumer Demand & Market Supply Assessment**

For Market: Corona Del mar

Market Definition: PCH (MacArthur - Hazel)

Date Report Created: 6/1/2017

5 Minutes 10 Minutes 15 Minutes

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).

Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.

The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

