## NEWPORT CENTER

401 Newport Center Drive - Newport Beach, CA
March 2018


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Newport Center
401 Newport Center Drive - Newport Beach, CA
March 2018
by ECDNSolutions


For Market:
Market Definition: Date Report Created:

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401 Newport Center Drive - Newport Beach, CA
March 2018


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Newport Center
401 Newport Center Drive - Newport Beach, CA
March 2018


## Household Segmentation Profile

For Market: Newport Center - Newport Beach, CA Date:

March 2018
by ECロNSolutions


|  |  |  | Trade Are <br> 10 Minute Drive <br> 401 Newport C |  | Trade Are <br> 15 Minute Driv <br> 401 Newport Ce |  | Trade Are <br> 20 Minute Drive <br> 401 Newport C | $3:$ <br> Time <br> ter Dr |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Hous |  |  | 43,782 | 100\% | 102,460 | 100\% | 194,180 | 100\% |
| Rank * | Cluster | Lifestage Group | Households | \% | Households | \% | Households | \% |
| 1 | O2- Established Elite | (15M) Top Wealth | 7,684 | 17.6\% | 11,410 | 11.1\% | 17,437 | 9.0\% |
| 2 | 01- Summit Estates | (118) Affluent Households | 5,960 | 13.6\% | 8,765 | 8.6\% | 14,060 | 7.2\% |
| 3 | 33- Urban Diversity | (14B) Diverging Paths | 3,554 | 8.1\% | 7,706 | 7.5\% | 12,887 | 6.6\% |
| 4 | 24-Career Building | (02Y) Taking Hold | 3,495 | 8.0\% | 7,216 | 7.0\% | 12,636 | 6.5\% |
| 5 | 03- Corporate Connected | (15M) Top Wealth | 2,641 | 6.0\% | 5,566 | 5.4\% | 11,537 | 5.9\% |
| 6 | 04- Top Professionals | (118) Affluent Households | 1,970 | 4.5\% | 5,068 | 4.9\% | 12,112 | 6.2\% |
| 7 | 05- Active \& Involved | (19M) Solid Prestige | 1,668 | 3.8\% | 3,468 | 3.4\% | 6,587 | 3.4\% |
| 8 | 09- Busy Schedules | (19M) Solid Prestige | 1,538 | 3.5\% | 4,038 | 3.9\% | 8,713 | 4.5\% |
| 9 | 07- Active Lifestyles | (11B) Affluent Households | 1,228 | 2.8\% | 2,453 | 2.4\% | 4,714 | 2.4\% |
| 10 | 26-Getting Established | (07X) Career Oriented | 1,177 | 2.7\% | 3,217 | 3.1\% | 5,851 | 3.0\% |

[^0]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Household Segmentation Profile

| Market: <br> Date: | Newport Center - Newpor March 2018 |  |  |  |  | by ECDNSol | $\frac{\text { TICS }}{\text { ons }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TOTAL HOUSEH |  | 43,782 | 100\% | 102,460 | 100\% | 194,180 | 100\% |
| Lifestage Group | Cluster Name | 10 Minute Drive 401 Newport Cen |  | -15 Minute Drive 401 Newport Cen |  | 20 Minute Driv 401 Newport Cer | $\begin{aligned} & \text { Time } \\ & \text { r Dr } \end{aligned}$ |
| (01Y) Starting 0 |  | 1,934 | 4.4\% | 5,285 | 5.2\% | 8,759 | 4.5\% |
|  | 39-Setting Goals | 90 | 0.2\% | 378 | 0.4\% | 739 | 0.4\% |
|  | 45-Offices \& Entertainment | 413 | 0.9\% | 1,358 | 1.3\% | 2,288 | 1.2\% |
|  | 57-Collegiate Crowd | 1,080 | 2.5\% | 2,425 | 2.4\% | 3,898 | 2.0\% |
|  | 58- Outdoor Fervor | 1 | 0.0\% | 1 | 0.0\% | 3 | 0.0\% |
|  | 67- First Steps | 350 | 0.8\% | 1,122 | 1.1\% | 1,831 | 0.9\% |
| (02Y) Taking Hold |  | 3,694 | 8.4\% | 7,983 | 7.8\% | 14,356 | 7.4\% |
|  | 18-Climbing the Ladder | 38 | 0.1\% | 154 | 0.2\% | 372 | 0.2\% |
|  | 21- Children First | 141 | 0.3\% | 516 | 0.5\% | 1,056 | 0.5\% |
|  | 24-Career Building | 3,495 | 8.0\% | 7,216 | 7.0\% | 12,636 | 6.5\% |
|  | 30- Out \& About | 20 | 0.0\% | 97 | 0.1\% | 292 | 0.2\% |
| (03X) Settling Dow |  | 31 | 0.1\% | 240 | 0.2\% | 650 | 0.3\% |
|  | 34- Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 41-Rural Adventure | 2 | 0.0\% | 31 | 0.0\% | 55 | 0.0\% |
|  | 46-Rural \& Active | 29 | 0.1\% | 209 | 0.2\% | 595 | 0.3\% |
| (04X) Social Con | tors | 1,121 | 2.6\% | 4,714 | 4.6\% | 8,072 | 4.2\% |
|  | 42-Creative Variety | 65 | 0.1\% | 418 | 0.4\% | 995 | 0.5\% |
|  | 52- Stylish \& Striving | 453 | 1.0\% | 1,470 | 1.4\% | 2,587 | 1.3\% |
|  | 59-Mobile Mixers | 603 | 1.4\% | 2,826 | 2.8\% | 4,491 | 2.3\% |
| (05X) Busy Hous | lds | 326 | 0.7\% | 1,389 | 1.4\% | 2,752 | 1.4\% |
|  | 37- Firm Foundations | 54 | 0.1\% | 318 | 0.3\% | 801 | 0.4\% |
|  | $62-$ Movies \& Sports | 273 | 0.6\% | 1,071 | 1.0\% | 1,951 | 1.0\% |
| (06X) Working 8 | udying | 1,068 | 2.4\% | 2,939 | 2.9\% | 4,673 | 2.4\% |
|  | 61-City Life | 915 | 2.1\% | 2,034 | 2.0\% | 3,163 | 1.6\% |
|  | 69-Productive Havens | 35 | 0.1\% | 225 | 0.2\% | 403 | 0.2\% |
|  | 70- Favorably Frugal | 118 | 0.3\% | 680 | 0.7\% | 1,107 | 0.6\% |
| (07X) Career Ori |  | 2,313 | 5.3\% | 6,408 | 6.3\% | 12,121 | 6.2\% |
|  | 06-Casual Comfort | 747 | 1.7\% | 2,230 | 2.2\% | 4,400 | 2.3\% |
|  | 10- Careers \& Travel | 350 | 0.8\% | 801 | 0.8\% | 1,478 | 0.8\% |
|  | 20-Carving Out Time | 40 | 0.1\% | 160 | 0.2\% | 393 | 0.2\% |
|  | 26-Getting Established | 1,177 | 2.7\% | 3,217 | 3.1\% | 5,851 | 3.0\% |
| (08X) Large Hou | olds | 469 | 1.1\% | 1,607 | 1.6\% | 3,929 | 2.0\% |
|  | 11- Schools \& Shopping | 210 | 0.5\% | 625 | 0.6\% | 1,440 | 0.7\% |
|  | 12-On the Go | 129 | 0.3\% | 440 | 0.4\% | 1,015 | 0.5\% |
|  | 19-Country Comfort | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 27-Tenured Proprietors | 129 | 0.3\% | 543 | 0.5\% | 1,474 | 0.8\% |
| (09B) Comfortab | ndependence | 254 | 0.6\% | 586 | 0.6\% | 1,135 | 0.6\% |
|  | 29-City Mixers | 172 | 0.4\% | 189 | 0.2\% | 196 | 0.1\% |
|  | 35- Working \& Active | 37 | 0.1\% | 189 | 0.2\% | 435 | 0.2\% |
|  | 56-Metro Active | 45 | 0.1\% | 209 | 0.2\% | 504 | 0.3\% |
| (10B) Rural-Met |  | 251 | 0.6\% | 1,292 | 1.3\% | 2,992 | 1.5\% |
|  | 47-Rural Parents | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 53-Metro Strivers | 251 | 0.6\% | 1,290 | 1.3\% | 2,987 | 1.5\% |
|  | 60 - Rural \& Mobile | 0 | 0.0\% | 2 | 0.0\% | 3 | 0.0\% |

Household Segmentation Profile

| Market: Date: | Newport Center - Newport Beach, CA |  |  |  |  | MARKET ANALYTICS <br> by ECDNSolutions |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS |  | 43,782 | 100\% | 102,460 | 100\% | 194,180 | 100\% |
| Lifestage Group | Cluster Name | 10 Minute Drive 401 Newport Cen | Time | 15 Minute Drive 401 Newport Cent |  | 20 Minute Drive 401 Newport Cent |  |
| (11B) Affluent Households |  | 9,158 | 20.9\% | 16,287 | 15.9\% | 30,886 | 15.9\% |
|  | 01- Summit Estates | 5,960 | 13.6\% | 8,765 | 8.6\% | 14,060 | 7.2\% |
|  | 04-Top Professionals | 1,970 | 4.5\% | 5,068 | 4.9\% | 12,112 | 6.2\% |
|  | 07- Active Lifestyles | 1,228 | 2.8\% | 2,453 | 2.4\% | 4,714 | 2.4\% |
| (12B) Comfortable Households |  | 1,767 | 4.0\% | 5,958 | 5.8\% | 13,650 | 7.0\% |
|  | 13- Work \& Play | 1,096 | 2.5\% | 3,569 | 3.5\% | 7,556 | 3.9\% |
|  | 17- Firmly Established | 671 | 1.5\% | 2,389 | 2.3\% | 6,094 | 3.1\% |
| (13B) Working Households |  | 162 | 0.4\% | 787 | 0.8\% | 2,031 | 1.0\% |
|  | 38-Occupational Mix | 162 | 0.4\% | 787 | 0.8\% | 2,031 | 1.0\% |
|  | 48- Farm \& Home | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
| (14B) Diverging Paths |  | 3,729 | 8.5\% | 8,426 | 8.2\% | 14,383 | 7.4\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 1 | 0.0\% | 2 | 0.0\% |
|  | 22-Comfortable Cornerstones | 35 | 0.1\% | 108 | 0.1\% | 335 | 0.2\% |
|  | 31-Mid-Americana | 40 | 0.1\% | 207 | 0.2\% | 526 | 0.3\% |
|  | 32-Metro Mix | 100 | 0.2\% | 403 | 0.4\% | 633 | 0.3\% |
|  | 33- Urban Diversity | 3,554 | 8.1\% | 7,706 | 7.5\% | 12,887 | 6.6\% |
| (15M) Top Wealth |  | 10,326 | 23.6\% | 16,976 | 16.6\% | 28,974 | 14.9\% |
|  | 02- Established Elite | 7,684 | 17.6\% | 11,410 | 11.1\% | 17,437 | 9.0\% |
|  | 03-Corporate Connected | 2,641 | 6.0\% | 5,566 | 5.4\% | 11,537 | 5.9\% |
| (16M) Living Well |  | 529 | 1.2\% | 1,399 | 1.4\% | 3,093 | 1.6\% |
|  | 14-Career Centered | 477 | 1.1\% | 1,232 | 1.2\% | 2,576 | 1.3\% |
|  | 15-Country Ways | 0 | 0.0\% | 1 | 0.0\% | 2 | 0.0\% |
|  | 23-Good Neighbors | 52 | 0.1\% | 166 | 0.2\% | 515 | 0.3\% |
| (17M)Bargain Hunters |  | 858 | 2.0\% | 3,781 | 3.7\% | 6,960 | 3.6\% |
|  | 43- Work \& Causes | 65 | 0.1\% | 367 | 0.4\% | 865 | 0.4\% |
|  | 44-Open Houses | 78 | 0.2\% | 453 | 0.4\% | 956 | 0.5\% |
|  | 55-Community Life | 46 | 0.1\% | 217 | 0.2\% | 632 | 0.3\% |
|  | 63-Staying Home | 636 | 1.5\% | 2,525 | 2.5\% | 4,105 | 2.1\% |
|  | 68-Staying Healthy | 33 | 0.1\% | 219 | 0.2\% | 401 | 0.2\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 1 | 0.0\% | 1 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 1 | 0.0\% | 1 | 0.0\% |
|  | 54- Work \& Outdoors | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
| (19M) Solid Prestige |  | 4,050 | 9.3\% | 10,419 | 10.2\% | 21,736 | 11.2\% |
|  | 05-Active \& Involved | 1,668 | 3.8\% | 3,468 | 3.4\% | 6,587 | 3.4\% |
|  | 08-Solid Surroundings | 844 | 1.9\% | 2,914 | 2.8\% | 6,436 | 3.3\% |
|  | 09-Busy Schedules | 1,538 | 3.5\% | 4,038 | 3.9\% | 8,713 | 4.5\% |
| (205) Community Minded |  | 1,229 | 2.8\% | 3,668 | 3.6\% | 8,073 | 4.2\% |
|  | 25-Clubs \& Causes | 177 | 0.4\% | 499 | 0.5\% | 1,196 | 0.6\% |
|  | 28-Community Pillars | 395 | 0.9\% | 985 | 1.0\% | 2,010 | 1.0\% |
|  | 36- Persistent \& Productive | 658 | 1.5\% | 2,184 | 2.1\% | 4,867 | 2.5\% |
| (21S) Leisure Seekers |  | 513 | 1.2\% | 2,316 | 2.3\% | 4,952 | 2.6\% |
|  | 49- Home \& Garden | 81 | 0.2\% | 356 | 0.3\% | 897 | 0.5\% |
|  | 51-Role Models | 54 | 0.1\% | 267 | 0.3\% | 680 | 0.4\% |
|  | 64 - Practical \& Careful | 145 | 0.3\% | 494 | 0.5\% | 904 | 0.5\% |
|  | 65- Hobbies \& Shopping | 99 | 0.2\% | 538 | 0.5\% | 1,166 | 0.6\% |
|  | 66-Helping Hands | 134 | 0.3\% | 662 | 0.6\% | 1,306 | 0.7\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

by ECDNSolutions

Employment Profile

| For Market: | Newport Center |
| :--- | :--- |
| Market Definition: | 401 Newport Center Drive - Newport Beach, CA |
| Date Report Created: | March 2018 |

Center Drive - Newport Beach, CA
March 2018

|  | 10 Minutes |  | 15 Minutes |  | 20 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 184,942 |  | 513,357 |  | 918,909 |  |
| Student Population | 51,877 |  | 114,898 |  | 239,968 |  |
| Median Employee Salary | 49,959 |  | 47,195 |  | 46,325 |  |
| Average Employee Salary | 60,812 |  | 58,936 |  | 57,777 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 1,820 | 2.0\% | 8,695 | 2.9\% | 14,570 | 3.0\% |
| 15,000 to 30,000 CrYr | 8,580 | 9.6\% | 28,937 | 9.7\% | 49,846 | 10.3\% |
| 30,000 to 45,000 CrYr | 29,721 | 33.3\% | 104,694 | 35.0\% | 172,605 | 35.6\% |
| 45,000 to 60,000 CrYr | 14,116 | 15.8\% | 49,199 | 16.4\% | 78,896 | 16.3\% |
| 60,000 to 75,000 CrYr | 8,838 | 9.9\% | 27,995 | 9.4\% | 46,277 | 9.5\% |
| 75,000 to 90,000 CrYr | 8,008 | 9.0\% | 24,384 | 8.1\% | 39,647 | 8.2\% |
| 90,000 to 100,000 CrYr | 5,089 | 5.7\% | 11,305 | 3.8\% | 15,931 | 3.3\% |
| Over 100,000 CrYr | 13,212 | 14.8\% | 44,201 | 14.8\% | 67,157 | 13.8\% |

Employee's by Industry


|  | Establish | ents | Employee's |  | Establishments |  | Employee's |  | Establishments |  | Employee's |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \# | \% | + | \% | \# | \% | + | \% | \# | \% | \# | \% |
| Total | 5,806 | 100\% | 89,386 | 100\% | 16,730 | 100\% | 299,411 | 100\% | 27,457 | 100\% | 484,929 | 100\% |
| Accomodation \& Food Services | 286 | 4.9\% | 8,098 | 9.1\% | 794 | 4.7\% | 19,863 | 6.6\% | 1,336 | 4.9\% | 30,362 | 6.3\% |
| Administration \& Support Services | 143 | 2.5\% | 3,322 | 3.7\% | 496 | 3.0\% | 18,249 | 6.1\% | 870 | 3.2\% | 31,042 | 6.4\% |
| Agriculure, Forestry, Fishing, Hunting | 13 | 0.2\% | 75 | 0.1\% | 31 | 0.2\% | 204 | 0.1\% | 53 | 0.2\% | 359 | 0.1\% |
| Arts, Entertainment, \& Recreation | 150 | 2.6\% | 2,812 | 3.1\% | 420 | 2.5\% | 12,405 | 4.1\% | 657 | 2.4\% | 20,660 | 4.3\% |
| Construction | 231 | 4.0\% | 3,302 | 3.7\% | 731 | 4.4\% | 12,295 | 4.1\% | 1,298 | 4.7\% | 20,819 | 4.3\% |
| Educational Services | 129 | 2.2\% | 13,051 | 14.6\% | 329 | 2.0\% | 19,814 | 6.6\% | 544 | 2.0\% | 29,229 | 6.0\% |
| Finance \& Insurance | 502 | 8.6\% | 6,125 | 6.9\% | 1,507 | 9.0\% | 23,092 | 7.7\% | 2,156 | 7.9\% | 31,896 | 6.6\% |
| Health Care \& Social Assistance | 1,292 | 22.3\% | 17,675 | 19.8\% | 2,600 | 15.5\% | 40,687 | 13.6\% | 4,533 | 16.5\% | 62,227 | 12.8\% |
| Information | 92 | 1.6\% | 2,306 | 2.6\% | 356 | 2.1\% | 11,818 | 3.9\% | 595 | 2.2\% | 19,025 | 3.9\% |
| Management of Companies \& Enterprises | 7 | 0.1\% | 485 | 0.5\% | 24 | 0.1\% | 1,702 | 0.6\% | 40 | 0.1\% | 2,660 | 0.5\% |
| Manufacturing | 155 | 2.7\% | 4,545 | 5.1\% | 667 | 4.0\% | 27,703 | 9.3\% | 1,417 | 5.2\% | 56,426 | 11.6\% |
| Mining | 2 | 0.0\% | 27 | 0.0\% | 8 | 0.0\% | 160 | 0.1\% | 12 | 0.0\% | 227 | 0.0\% |
| Professional, Scientific, \& Technical Services | 835 | 14.4\% | 8,768 | 9.8\% | 3,072 | 18.4\% | 37,204 | 12.4\% | 4,462 | 16.2\% | 55,116 | 11.4\% |
| Real Estate, Rental, Leasing | 323 | 5.6\% | 3,084 | 3.5\% | 870 | 5.2\% | 9,858 | 3.3\% | 1,271 | 4.6\% | 15,295 | 3.2\% |
| Retail Trade | 644 | 11.1\% | 7,522 | 8.4\% | 1,829 | 10.9\% | 31,044 | 10.4\% | 3,186 | 11.6\% | 54,045 | 11.1\% |
| Transportation \& Storage | 33 | 0.6\% | 1,608 | 1.8\% | 149 | 0.9\% | 9,502 | 3.2\% | 256 | 0.9\% | 12,078 | 2.5\% |
| Utilities | 2 | 0.0\% | 157 | 0.2\% | 13 | 0.1\% | 1,405 | 0.5\% | 31 | 0.1\% | 2,471 | 0.5\% |
| Wholesale Trade | 67 | 1.2\% | 608 | 0.7\% | 307 | 1.8\% | 3,552 | 1.2\% | 627 | 2.3\% | 6,914 | 1.4\% |
| Other Services | 899 | 15.5\% | 5,815 | 6.5\% | 2,528 | 15.1\% | 18,853 | 6.3\% | 4,112 | 15.0\% | 34,080 | 7.0\% |

by ECDNSolutions

|  | 10 Minutes |  | 15 Minutes |  | 20 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 54,728 | 61.2\% | 168,645 | 56.3\% | 263,577 | 54.4\% |
| Architecture \& Engineering | 1,777 | 2.0\% | 8,087 | 2.7\% | 13,543 | 2.8\% |
| Community \& Social Science | 2,913 | 3.3\% | 6,540 | 2.2\% | 9,284 | 1.9\% |
| Computer/Mathematical Science | 2,397 | 2.7\% | 8,972 | 3.0\% | 14,064 | 2.9\% |
| Education, Training, \& Library | 6,076 | 6.8\% | 11,264 | 3.8\% | 18,460 | 3.8\% |
| Entertainment \& Media | 1,580 | 1.8\% | 7,557 | 2.5\% | 12,800 | 2.6\% |
| Healthcare Practitioners | 6,790 | 7.6\% | 15,367 | 5.1\% | 24,019 | 5.0\% |
| Healthcare Support | 2,685 | 3.0\% | 6,589 | 2.2\% | 10,680 | 2.2\% |
| Legal | 1,303 | 1.5\% | 5,799 | 1.9\% | 7,345 | 1.5\% |
| Life, Physical, \& Social Science | 984 | 1.1\% | 2,976 | 1.0\% | 4,525 | 0.9\% |
| Management | 6,060 | 6.8\% | 19,972 | 6.7\% | 31,473 | 6.5\% |
| Office \& Administrative Support | 18,506 | 20.7\% | 61,909 | 20.7\% | 96,289 | 19.9\% |
| Blue Collar | 34,056 | 38.1\% | 128,899 | 43.1\% | 218,579 | 45.1\% |
| Building \& Grounds Cleaning \& Maintenance | 3,106 | 3.5\% | 10,702 | 3.6\% | 19,152 | 3.9\% |
| Construction | 2,565 | 2.9\% | 9,813 | 3.3\% | 17,219 | 3.6\% |
| Farming, Fishing, \& Forestry | 75 | 0.1\% | 230 | 0.1\% | 391 | 0.1\% |
| Food Service | 7,325 | 8.2\% | 18,814 | 6.3\% | 29,303 | 6.0\% |
| Installation \& Maintenance | 2,627 | 2.9\% | 11,712 | 3.9\% | 19,632 | 4.0\% |
| Personal Care \& Service | 2,349 | 2.6\% | 7,592 | 2.5\% | 11,991 | 2.5\% |
| Production | 3,688 | 4.1\% | 18,932 | 6.3\% | 36,424 | 7.5\% |
| Protective Service | 867 | 1.0\% | 3,297 | 1.1\% | 5,211 | 1.1\% |
| Sales \& Related | 8,019 | 9.0\% | 32,303 | 10.8\% | 54,058 | 11.1\% |
| Transportation \& Material Moving | 3,434 | 3.8\% | 15,503 | 5.2\% | 25,197 | 5.2\% |
| Military Services | 601 | 0.7\% | 1,868 | 0.6\% | 2,773 | 0.6\% |

Employee's by Occupation


| Employee Totals and History | \# | \# | \# |
| :---: | :---: | :---: | :---: |
| Current | 89,386 | 299,411 | 484,929 |
| 2017 Q3 | 83,617 | 288,613 | 467,523 |
| 2017 Q2 | 89,274 | 295,119 | 478,080 |
| 2017 Q1 | 88,694 | 295,357 | 479,764 |
| 2016 Q4 | 89,449 | 299,409 | 488,088 |
| 2016 Q3 | 81,805 | 285,632 | 467,222 |
| 2016 Q2 | 87,900 | 294,625 | 480,759 |
| 2016 Q1 | 87,752 | 294,721 | 480,166 |
| 2015 Q4 | 87,932 | 295,906 | 482,648 |

\author{

Consumer Demand \& Market Supply Assessment <br> | For Market: | Newport Center |
| :--- | :--- |
| Market Definition: | 401 Newport Center Drive - Newport Beach, CA |
| Date Report Created: | March 2018 |

}
Demographics
Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Vending Machine Operators (Non-Store) Electronic Shopping/Mail Order Houses Other General Merchandise Stores Automotive Parts/Accessories/Tire Department Stores Building Material/Supplies Dealers Direct Selling Establishments Grocery Stores
Lawn/Garden Equipment/Supplies Stores Other Misc. Store Retailers Bar/Drinking Places (Alcoholic Beverages) Used Merchandise Stores Office Supplies/Stationary/Gift full-Service Restaurants Sporting Goods/Hobby/Musical Instrument Furniture Stores
Home Furnishing Stores
Beer/Wine/Liquor Stores
Limited-Service Eating Places Gasoline Stations
Health/Personal Care Stores Shoe Stores
pecialty Food Stores Book/Periodical/Music Stores
Automotive Dealers
Florists/Misc. Store Retailers Jewelry/Luggage/Leather Goods Electronics/Appliance Clothing Stores
Special Food Services
Other Motor Vehicle Dealers
Consumer Demand/Market Supply Index
n

INSIGHT
by ECDNSolutions

Consumer Demand \& Market Supply Assessment

401 Newport Center Drive - Newport Beach, CA
March 2018

|  | 10 Minutes |  |  |  | 15 Minutes |  |  |  | 20 Minutes |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| By Major Product Lines | Consumer Demand | Market <br> Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus |
| Pets/Pet Foods/Pet Supplies | \$16,475,157 | \$8,690,349 | -47\% | (\$7,784,808) | \$41,408,825 | \$37,936,581 | -8\% | (\$3,472,244) | \$84,905,651 | \$86,185,544 | 2\% | \$1,279,892 |
| Computer Hardware/Software/Supplies | \$79,368,443 | \$46,345,837 | -42\% | $(\$ 33,022,606)$ | \$255,111,811 | \$299,348,714 | 17\% | \$44,236,903 | \$428,220,895 | \$581,481,692 | 36\% | \$153,260,797 |
| Groceries/Other Food Items (Off Premises) | \$286,034,387 | \$200,399,191 | -30\% | $(\$ 85,635,196)$ | \$728,835,522 | \$771,308,206 | 6\% | \$42,472,684 | \$1,494,786,073 | \$1,632,548,691 | 9\% | \$137,762,618 |
| Dimensional Lumber/Other Building Materials | \$41,085,629 | \$30,112,799 | -27\% | (\$10,972,830) | \$104,657,856 | \$160,673,029 | 54\% | \$56,015,173 | \$214,794,245 | \$301,866,664 | 41\% | \$87,072,419 |
| Hardware/Tools/Plumbing/Electrical Supplies | \$27,882,216 | \$20,772,007 | -26\% | $(\$ 7,110,209)$ | \$71,715,818 | \$113,767,603 | 59\% | \$42,051,784 | \$147,309,386 | \$222,680,709 | 51\% | \$75,371,324 |
| Paints/Sundries/Wallpaper/Wall Coverings | \$7,223,656 | \$5,487,631 | -24\% | $(\$ 1,736,025)$ | \$18,657,498 | \$29,310,620 | 57\% | \$10,653,122 | \$38,337,795 | \$55,580,878 | 45\% | \$17,243,083 |
| Furniture/Sleep/Outdoor/Patio Furniture | \$52,368,561 | \$40,279,307 | -23\% | (\$12,089,254) | \$132,088,897 | \$208,043,091 | 58\% | \$75,954,194 | \$270,409,330 | \$394,225,827 | 46\% | \$123,816,497 |
| Small Electric Appliances | \$4,029,815 | \$3,226,774 | -20\% | $(\$ 803,042)$ | \$10,194,670 | \$19,834,981 | 95\% | \$9,640,312 | \$20,846,753 | \$42,861,051 | 106\% | \$22,014,298 |
| Alcoholic Drinks Served at the Establishment | \$81,246,405 | \$66,696,007 | -18\% | (\$14,550,398) | \$258,656,158 | \$204,081,900 | -21\% | (\$54,574,258) | \$436,339,582 | \$362,074,711 | -17\% | (\$74,264,871) |
| Lawn/Garden/Farm Equipment/Supplies | \$29,366,456 | \$25,054,154 | -15\% | (\$4,312,303) | \$74,405,092 | \$96,033,377 | 29\% | \$21,628,284 | \$152,808,172 | \$204,588,433 | 34\% | \$51,780,262 |
| Soaps/Detergents/Household Cleaners | \$8,902,137 | \$7,610,681 | -15\% | $(\$ 1,291,456)$ | \$22,768,756 | \$34,823,650 | 53\% | \$12,054,893 | \$46,701,196 | \$79,381,002 | 70\% | \$32,679,806 |
| Drugs/Health Aids/Beauty Aids/Cosmetics | \$220,464,253 | \$189,272,289 | -14\% | (\$31,191,965) | \$566,001,264 | \$822,346,633 | 45\% | \$256,345,369 | \$1,160,182,890 | \$1,709,208,002 | 47\% | \$549,025,112 |
| Paper/Related Products | \$7,841,258 | \$6,897,503 | -12\% | $(\$ 943,755)$ | \$20,064,874 | \$31,228,850 | 56\% | \$11,163,976 | \$41,089,766 | \$75,753,715 | 84\% | \$34,663,948 |
| Automotive Tires/Tubes/Batteries/Parts | \$56,858,125 | \$51,282,139 | -10\% | (\$5,575,986) | \$146,778,693 | \$254,183,515 | 73\% | \$107,404,821 | \$301,383,063 | \$419,969,453 | 39\% | \$118,586,390 |
| Floor/Floor Coverings | \$14,204,547 | \$13,013,392 | -8\% | (\$1,191,155) | \$36,465,594 | \$68,618,569 | 88\% | \$32,152,975 | \$74,636,902 | \$119,155,211 | 60\% | \$44,518,309 |
| Kitchenware/Home Furnishings | \$21,905,888 | \$21,793,855 | -1\% | $(\$ 112,033)$ | \$56,287,365 | \$111,736,936 | 99\% | \$55,449,571 | \$115,592,115 | \$211,419,724 | 83\% | \$95,827,608 |
| Curtains/Draperies/Slipcovers/Bed/Coverings | \$8,559,059 | \$8,542,823 | 0\% | $(\$ 16,236)$ | \$21,526,116 | \$47,878,942 | 122\% | \$26,352,826 | \$44,120,881 | \$95,357,721 | 116\% | \$51,236,840 |
| Packaged Liquor/Wine/Beer | \$34,428,551 | \$34,833,648 | 1\% | \$405,097 | \$86,991,523 | \$117,502,136 | 35\% | \$30,510,613 | \$177,995,381 | \$216,574,517 | 22\% | \$38,579,136 |
| All Other Merchandise | \$73,129,246 | \$76,955,095 | 5\% | \$3,825,849 | \$186,322,856 | \$362,642,199 | 95\% | \$176,319,343 | \$382,349,019 | \$707,062,917 | 85\% | \$324,713,898 |
| Sporting Goods (incl Bicycles/Sports Vehicles) | \$17,047,328 | \$17,996,695 | 6\% | \$949,367 | \$43,470,028 | \$87,131,631 | 100\% | \$43,661,603 | \$89,259,956 | \$178,655,904 | 100\% | \$89,395,948 |
| Cigars/Cigarettes/Tobacco/Accessories | \$20,242,682 | \$21,975,608 | 9\% | \$1,732,927 | \$53,248,246 | \$75,046,853 | 41\% | \$21,798,607 | \$109,494,252 | \$158,813,184 | 45\% | \$49,318,932 |
| Toys/Hobby Goods/Games | \$9,346,698 | \$10,722,739 | 15\% | \$1,376,041 | \$24,071,805 | \$54,603,780 | 127\% | \$30,531,975 | \$49,375,012 | \$111,744,341 | 126\% | \$62,369,328 |
| Footwear, including Accessories | \$30,246,432 | \$35,880,051 | 19\% | \$5,633,619 | \$75,565,978 | \$142,476,935 | 89\% | \$66,910,958 | \$154,524,800 | \$222,835,127 | 44\% | \$68,310,327 |
| Household Fuels (incl Oil, LP gas, Wood, Coal) | \$3,239,886 | \$3,925,801 | 21\% | \$685,915 | \$8,236,890 | \$15,434,953 | 87\% | \$7,198,063 | \$16,880,701 | \$23,741,883 | 41\% | \$6,861,183 |
| Sewing/Knitting Materials/Supplies | \$854,561 | \$1,047,555 | 23\% | \$192,994 | \$2,149,907 | \$4,666,794 | 117\% | \$2,516,888 | \$4,468,959 | \$9,447,009 | 111\% | \$4,978,049 |
| Books/Periodicals | \$8,629,693 | \$10,628,492 | 23\% | \$1,998,798 | \$21,711,334 | \$57,302,681 | 164\% | \$35,591,347 | \$44,251,251 | \$100,269,313 | 127\% | \$56,018,062 |
| Optical Goods (incl Eyeglasses, Sunglasses) | \$4,333,639 | \$5,680,818 | 31\% | \$1,347,179 | \$10,822,685 | \$20,777,313 | 92\% | \$9,954,628 | \$22,208,388 | \$42,039,584 | 89\% | \$19,831,195 |
| Audio Equipment/Musical Instruments | \$10,786,289 | \$14,330,348 | 33\% | \$3,544,059 | \$27,360,988 | \$82,975,591 | 203\% | \$55,614,603 | \$55,971,846 | \$154,572,328 | 176\% | \$98,600,482 |
| Meats/Nonalcoholic Beverages | \$263,186,732 | \$364,705,435 | 39\% | \$101,518,702 | \$778,030,833 | \$952,621,618 | 22\% | \$174,590,785 | \$1,394,853,817 | \$1,601,765,475 | 15\% | \$206,911,658 |
| Automotive Fuels | \$120,256,096 | \$170,677,947 | 42\% | \$50,421,851 | \$308,651,197 | \$441,250,054 | 43\% | \$132,598,858 | \$636,416,274 | \$770,009,331 | 21\% | \$133,593,057 |
| Womens/Juniors/Misses Wear | \$73,299,717 | \$110,439,584 | 51\% | \$37,139,868 | \$183,405,491 | \$445,055,818 | 143\% | \$261,650,327 | \$374,216,417 | \$668,374,528 | 79\% | \$294,158,111 |
| Retailer Services | \$60,273,965 | \$91,836,411 | 52\% | \$31,562,447 | \$149,823,717 | \$357,351,797 | 139\% | \$207,528,080 | \$306,422,907 | \$532,681,048 | 74\% | \$226,258,141 |
| Mens Wear | \$28,938,760 | \$44,844,568 | 55\% | \$15,905,808 | \$72,300,000 | \$184,638,506 | 155\% | \$112,338,506 | \$147,643,197 | \$289,293,921 | 96\% | \$141,650,724 |
| Jewelry (including Watches) | \$17,969,478 | \$27,987,593 | 56\% | \$10,018,115 | \$45,598,623 | \$100,531,960 | 120\% | \$54,933,337 | \$93,328,420 | \$165,377,734 | 77\% | \$72,049,314 |
| Autos/Cars/Vans/Trucks/Motorcycles | \$297,617,372 | \$484,132,886 | 63\% | \$186,515,514 | \$758,275,537 | \$1,799,165,001 | 137\% | \$1,040,889,464 | \$1,559,097,435 | \$2,319,934,243 | 49\% | \$760,836,808 |
| Major Household Appliances | \$6,861,378 | \$12,735,312 | 86\% | \$5,873,934 | \$16,859,103 | \$69,727,922 | 314\% | \$52,868,819 | \$34,647,563 | \$118,333,862 | 242\% | \$83,686,299 |
| Automotive Lubricants (incl Oil, Greases) | \$6,861,378 | \$12,735,312 | 86\% | \$5,873,934 | \$16,859,103 | \$69,727,922 | 314\% | \$52,868,819 | \$34,647,563 | \$118,333,862 | 242\% | \$83,686,299 |
| Childrens Wear/Infants/Toddlers Clothing | \$11,529,143 | \$22,188,086 | 92\% | \$10,658,943 | \$29,888,364 | \$91,083,282 | 205\% | \$61,194,918 | \$61,441,437 | \$141,003,437 | 129\% | \$79,562,000 |
| Televisions/VCR/Video Cameras/DVD etc | \$11,960,095 | \$23,820,455 | 99\% | \$11,860,361 | \$30,569,208 | \$135,269,926 | 343\% | \$104,700,718 | \$62,657,363 | \$249,023,969 | 297\% | \$186,366,606 |
| Photographic Equipment/Supplies | \$2,070,388 | \$4,762,028 | 130\% | \$2,691,640 | \$5,221,880 | \$26,465,246 | 407\% | \$21,243,366 | \$10,677,554 | \$46,450,493 | 335\% | \$35,772,938 |

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).

Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

Consumer Demand/Market Supply Index:
100 = Equalibrium
>100 suggests demand is not being fully met within the market, consumers are leaving the area to shop
< 100 suggests supply exceeds demand, attracting consumers from outside the defined area


[^0]:    *Rank is based on Trade Area 1 cluster size

