## JAMBOREE AT THE 73

Jamboree Rd \& MacArthur Blvd - Newport Beach, CA
March 2018


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Jamboree at the 73
Jamboree Rd \& MacArthur Blvd - Newport Beach, CA
March 2018
by ECDNSolutions


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March 2018


## Household Segmentation Profile

For Market: Jamboree at the 73 - Newport Beach, CA Date:

March 2018
by ECロNSolutions


[^0]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Household Segmentation Profile

| Market: <br> Date: | Jamboree at the 73 - New March 2018 |  |  |  |  | $\begin{aligned} & \text { MARKET ANA } \\ & \text { by ECONSOLU } \end{aligned}$ | YTics |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TOTAL HOUSEHO |  | 15,362 | 100\% | 95,021 | 100\% | 209,889 | 100\% |
| Lifestage Group | Cluster Name | 5 Minute Drive <br> Jamboree \& Mac |  | 10 Minute Drive Jamboree \& Mac |  | 15 Minute Driv Jamboree \& MacA | Time <br> thur |
| (01Y) Starting Ou |  | 891 | 5.8\% | 6,075 | 6.4\% | 10,232 | 4.9\% |
|  | 39- Setting Goals | 37 | 0.2\% | 410 | 0.4\% | 1,138 | 0.5\% |
|  | 45- Offices \& Entertainment | 232 | 1.5\% | 1,539 | 1.6\% | 2,396 | 1.1\% |
|  | 57-Collegiate Crowd | 543 | 3.5\% | 2,840 | 3.0\% | 4,371 | 2.1\% |
|  | 58-Outdoor Fervor | 1 | 0.0\% | 1 | 0.0\% | 4 | 0.0\% |
|  | 67-First Steps | 78 | 0.5\% | 1,285 | 1.4\% | 2,324 | 1.1\% |
| (02Y) Taking Hold |  | 1,980 | 12.9\% | 7,494 | 7.9\% | 14,819 | 7.1\% |
|  | 18-Climbing the Ladder | 21 | 0.1\% | 172 | 0.2\% | 416 | 0.2\% |
|  | 21-Children First | 99 | 0.6\% | 576 | 0.6\% | 1,213 | 0.6\% |
|  | 24-Career Building | 1,849 | 12.0\% | 6,613 | 7.0\% | 12,761 | 6.1\% |
|  | 30-Out \& About | 12 | 0.1\% | 133 | 0.1\% | 430 | 0.2\% |
| (03X) Settling Do |  | 34 | 0.2\% | 277 | 0.3\% | 1,028 | 0.5\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 41-Rural Adventure | 16 | 0.1\% | 45 | 0.0\% | 73 | 0.0\% |
|  | 46- Rural \& Active | 18 | 0.1\% | 232 | 0.2\% | 955 | 0.5\% |
| (04X) Social Conn | tors | 956 | 6.2\% | 5,186 | 5.5\% | 9,616 | 4.6\% |
|  | 42-Creative Variety | 35 | 0.2\% | 486 | 0.5\% | 1,327 | 0.6\% |
|  | 52- Stylish \& Striving | 272 | 1.8\% | 1,623 | 1.7\% | 2,844 | 1.4\% |
|  | 59-Mobile Mixers | 649 | 4.2\% | 3,077 | 3.2\% | 5,444 | 2.6\% |
| (05X) Busy Hous | Ids | 168 | 1.1\% | 1,503 | 1.6\% | 4,180 | 2.0\% |
|  | 37-Firm Foundations | 30 | 0.2\% | 401 | 0.4\% | 1,235 | 0.6\% |
|  | 62-Movies \& Sports | 138 | 0.9\% | 1,102 | 1.2\% | 2,945 | 1.4\% |
| (06X) Working \& | udying | 291 | 1.9\% | 2,561 | 2.7\% | 7,132 | 3.4\% |
|  | 61-City Life | 241 | 1.6\% | 1,663 | 1.7\% | 4,787 | 2.3\% |
|  | 69-Productive Havens | 11 | 0.1\% | 232 | 0.2\% | 608 | 0.3\% |
|  | 70-Favorably Frugal | 38 | 0.2\% | 666 | 0.7\% | 1,737 | 0.8\% |
| (07X) Career Orie |  | 1,350 | 8.8\% | 6,286 | 6.6\% | 12,161 | 5.8\% |
|  | 06-Casual Comfort | 563 | 3.7\% | 2,187 | 2.3\% | 4,645 | 2.2\% |
|  | 10-Careers \& Travel | 205 | 1.3\% | 755 | 0.8\% | 1,416 | 0.7\% |
|  | 20-Carving Out Time | 25 | 0.2\% | 187 | 0.2\% | 482 | 0.2\% |
|  | 26-Getting Established | 556 | 3.6\% | 3,157 | 3.3\% | 5,618 | 2.7\% |
| (08X) Large Hous | olds | 266 | 1.7\% | 1,863 | 2.0\% | 4,336 | 2.1\% |
|  | 11- Schools \& Shopping | 125 | 0.8\% | 684 | 0.7\% | 1,496 | 0.7\% |
|  | 12- On the Go | 78 | 0.5\% | 492 | 0.5\% | 1,046 | 0.5\% |
|  | 19-Country Comfort | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 27-Tenured Proprietors | 64 | 0.4\% | 686 | 0.7\% | 1,792 | 0.9\% |
| (09B) Comfortab | ndependence | 48 | 0.3\% | 493 | 0.5\% | 1,558 | 0.7\% |
|  | 29-City Mixers | 5 | 0.0\% | 19 | 0.0\% | 346 | 0.2\% |
|  | 35- Working \& Active | 20 | 0.1\% | 226 | 0.2\% | 543 | 0.3\% |
|  | 56-Metro Active | 24 | 0.2\% | 249 | 0.3\% | 669 | 0.3\% |
| (10B) Rural-Metr |  | 126 | 0.8\% | 1,490 | 1.6\% | 4,507 | 2.1\% |
|  | 47-Rural Parents | 0 | 0.0\% | 2 | 0.0\% | 2 | 0.0\% |
|  | 53-Metro Strivers | 126 | 0.8\% | 1,486 | 1.6\% | 4,501 | 2.1\% |
|  | 60 - Rural \& Mobile | 0 | 0.0\% | 2 | 0.0\% | 4 | 0.0\% |

Household Segmentation Profile


Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile

| For Market: | Jamboree at the 73 |
| :--- | :--- |
| Market Definition: | Jamboree Rd \& MacArthur Blvd - Newport Beach, CA |
| Date Report Created: | March 2018 |

Date Report Created: March 2018
by ECONSolutions

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 151,554 |  | 568,325 |  | 1,048,701 |  |
| Student Population | 23,444 |  | 136,596 |  | 265,533 |  |
| Median Employee Salary | 48,634 |  | 47,376 |  | 46,512 |  |
| Average Employee Salary | 61,328 |  | 59,260 |  | 57,949 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 3,746 | 3.3\% | 10,116 | 3.0\% | 16,947 | 3.0\% |
| 15,000 to 30,000 CrYr | 7,326 | 6.4\% | 30,790 | 9.1\% | 55,774 | 10.0\% |
| 30,000 to 45,000 CrYr | 39,759 | 34.8\% | 117,887 | 35.0\% | 200,084 | 35.7\% |
| 45,000 to 60,000 CrYr | 19,612 | 17.2\% | 55,858 | 16.6\% | 90,836 | 16.2\% |
| 60,000 to 75,000 CrYr | 10,668 | 9.3\% | 31,641 | 9.4\% | 53,969 | 9.6\% |
| 75,000 to 90,000 CrYr | 9,273 | 8.1\% | 28,358 | 8.4\% | 46,648 | 8.3\% |
| 90,000 to 100,000 CrYr | 5,115 | 4.5\% | 12,286 | 3.6\% | 17,527 | 3.1\% |
| Over 100,000 CrYr | 18,637 | 16.3\% | 50,357 | 14.9\% | 78,408 | 14.0\% |
| Industry Groups |  |  |  |  |  |  |

Employee's by Industry


|  | Establishments |  | Employee's |  | Establishments |  | Employee's |  | Establishments |  | Employee's |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \# | \% | \# | \% | \# | \% | \# | \% | \# | \% | \# | \% |
| Total | 5,405 | 100\% | 114,136 | 100\% | 16,295 | 100\% | 337,294 | 100\% | 30,607 | 100\% | 560,193 | 100\% |
| Accomodation \& Food Services | 194 | 3.6\% | 4,923 | 4.3\% | 696 | 4.3\% | 16,327 | 4.8\% | 1,409 | 4.6\% | 30,669 | 5.5\% |
| Administration \& Support Services | 172 | 3.2\% | 7,843 | 6.9\% | 502 | 3.1\% | 23,782 | 7.1\% | 1,003 | 3.3\% | 36,906 | 6.6\% |
| Agriculure, Forestry, Fishing, Hunting | 7 | 0.1\% | 61 | 0.1\% | 23 | 0.1\% | 183 | 0.1\% | 53 | 0.2\% | 371 | 0.1\% |
| Arts, Entertainment, \& Recreation | 99 | 1.8\% | 3,026 | 2.7\% | 346 | 2.1\% | 13,951 | 4.1\% | 688 | 2.2\% | 21,593 | 3.9\% |
| Construction | 204 | 3.8\% | 4,910 | 4.3\% | 662 | 4.1\% | 13,503 | 4.0\% | 1,435 | 4.7\% | 24,284 | 4.3\% |
| Educational Services | 85 | 1.6\% | 6,682 | 5.9\% | 301 | 1.8\% | 21,799 | 6.5\% | 600 | 2.0\% | 32,767 | 5.8\% |
| Finance \& Insurance | 676 | 12.5\% | 12,839 | 11.2\% | 1,528 | 9.4\% | 25,742 | 7.6\% | 2,381 | 7.8\% | 37,419 | 6.7\% |
| Health Care \& Social Assistance | 734 | 13.6\% | 16,366 | 14.3\% | 2,464 | 15.1\% | 40,793 | 12.1\% | 5,263 | 17.2\% | 74,831 | 13.4\% |
| Information | 115 | 2.1\% | 3,423 | 3.0\% | 384 | 2.4\% | 15,121 | 4.5\% | 687 | 2.2\% | 22,322 | 4.0\% |
| Management of Companies \& Enterprises | 7 | 0.1\% | 679 | 0.6\% | 24 | 0.1\% | 2,227 | 0.7\% | 39 | 0.1\% | 3,076 | 0.5\% |
| Manufacturing | 167 | 3.1\% | 8,085 | 7.1\% | 769 | 4.7\% | 38,340 | 11.4\% | 1,693 | 5.5\% | 67,652 | 12.1\% |
| Mining | 3 | 0.0\% | 71 | 0.1\% | 8 | 0.0\% | 172 | 0.1\% | 15 | 0.0\% | 251 | 0.0\% |
| Professional, Scientific, \& Technical Services | 1,373 | 25.4\% | 17,808 | 15.6\% | 3,314 | 20.3\% | 44,124 | 13.1\% | 4,952 | 16.2\% | 63,708 | 11.4\% |
| Real Estate, Rental, Leasing | 344 | 6.4\% | 4,723 | 4.1\% | 831 | 5.1\% | 11,582 | 3.4\% | 1,371 | 4.5\% | 17,798 | 3.2\% |
| Retail Trade | 344 | 6.4\% | 8,233 | 7.2\% | 1,615 | 9.9\% | 33,606 | 10.0\% | 3,510 | 11.5\% | 63,168 | 11.3\% |
| Transportation \& Storage | 49 | 0.9\% | 6,806 | 6.0\% | 150 | 0.9\% | 9,953 | 3.0\% | 285 | 0.9\% | 12,946 | 2.3\% |
| Utilities | 3 | 0.1\% | 459 | 0.4\% | 15 | 0.1\% | 1,436 | 0.4\% | 30 | 0.1\% | 2,535 | 0.5\% |
| Wholesale Trade | 93 | 1.7\% | 1,312 | 1.1\% | 345 | 2.1\% | 4,524 | 1.3\% | 756 | 2.5\% | 8,422 | 1.5\% |
| Other Services | 736 | 13.6\% | 5,889 | 5.2\% | 2,316 | 14.2\% | 20,129 | 6.0\% | 4,437 | 14.5\% | 39,477 | 7.0\% |

by ECDNSolutions

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 68,303 | 59.8\% | 190,960 | 56.6\% | 306,193 | 54.7\% |
| Architecture \& Engineering | 3,128 | 2.7\% | 10,263 | 3.0\% | 15,966 | 2.9\% |
| Community \& Social Science | 2,589 | 2.3\% | 6,416 | 1.9\% | 10,722 | 1.9\% |
| Computer/Mathematical Science | 3,630 | 3.2\% | 10,854 | 3.2\% | 16,765 | 3.0\% |
| Education, Training, \& Library | 3,621 | 3.2\% | 12,533 | 3.7\% | 21,016 | 3.8\% |
| Entertainment \& Media | 2,011 | 1.8\% | 9,606 | 2.8\% | 13,812 | 2.5\% |
| Healthcare Practitioners | 5,759 | 5.0\% | 15,580 | 4.6\% | 28,636 | 5.1\% |
| Healthcare Support | 2,525 | 2.2\% | 6,877 | 2.0\% | 12,972 | 2.3\% |
| Legal | 2,866 | 2.5\% | 6,679 | 2.0\% | 8,067 | 1.4\% |
| Life, Physical, \& Social Science | 1,249 | 1.1\% | 3,436 | 1.0\% | 5,217 | 0.9\% |
| Management | 8,104 | 7.1\% | 22,718 | 6.7\% | 36,371 | 6.5\% |
| Office \& Administrative Support | 26,419 | 23.1\% | 70,269 | 20.8\% | 112,004 | 20.0\% |
| Blue Collar | 45,098 | 39.5\% | 144,372 | 42.8\% | 251,089 | 44.8\% |
| Building \& Grounds Cleaning \& Maintenance | 3,860 | 3.4\% | 13,109 | 3.9\% | 21,915 | 3.9\% |
| Construction | 3,660 | 3.2\% | 11,201 | 3.3\% | 20,028 | 3.6\% |
| Farming, Fishing, \& Forestry | 83 | 0.1\% | 266 | 0.1\% | 435 | 0.1\% |
| Food Service | 4,872 | 4.3\% | 16,238 | 4.8\% | 30,736 | 5.5\% |
| Installation \& Maintenance | 4,768 | 4.2\% | 13,408 | 4.0\% | 23,187 | 4.1\% |
| Personal Care \& Service | 2,873 | 2.5\% | 7,960 | 2.4\% | 13,563 | 2.4\% |
| Production | 6,236 | 5.5\% | 24,749 | 7.3\% | 42,860 | 7.7\% |
| Protective Service | 1,244 | 1.1\% | 3,726 | 1.1\% | 6,256 | 1.1\% |
| Sales \& Related | 10,441 | 9.1\% | 36,036 | 10.7\% | 62,926 | 11.2\% |
| Transportation \& Material Moving | 7,061 | 6.2\% | 17,679 | 5.2\% | 29,184 | 5.2\% |
| Military Services | 736 | 0.6\% | 1,962 | 0.6\% | 2,911 | 0.5\% |

Employee's by Occupation


| Employee Totals and History | \# | \# | \# |
| :---: | :---: | :---: | :---: |
| Current | 114,136 | 337,294 | 560,193 |
| 2017 Q3 | 110,752 | 324,821 | 541,612 |
| 2017 Q2 | 113,111 | 332,018 | 552,569 |
| 2017 Q1 | 113,730 | 333,670 | 554,412 |
| 2016 Q4 | 114,836 | 339,311 | 564,519 |
| 2016 Q3 | 109,816 | 324,382 | 540,692 |
| 2016 Q2 | 113,970 | 334,205 | 555,169 |
| 2016 Q1 | 114,596 | 333,902 | 553,968 |
| 2015 Q4 | 114,106 | 335,376 | 556,662 |

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Jamboree Rd \& MacArthur Blvd - Newport Beach, CA March 2018

## Demographics

Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5 -Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Vending Machine Operators (Non-Store) Bar/Drinking Places (Alcoholic Beverages) Shoe Stores
Special Food Services
Full-Service Restaurants
Limited-Service Eating Places
Beer/Wine/Liquor Stores
Office Supplies/Stationary/Gift
Lawn/Garden Equipment/Supplies Stores Used Merchandise Stores
Department Stores
Grocery Stores
Gasoline Stations
Clothing Stores
Jewelry/Luggage/Leather Good
Other Misc. Store Retailers
Specialty Food Stores
Health/Personal Care Stores
Direct Selling Establishment Automotive Parts/Accessories/Tire
Other Motor Vehicle Dealers Sporting Goods/Hobby/Musical Instrument Building Material/Supplies Dealers Electronic Shopping/Mail Order Houses Other General Merchandise Stores Florists/Misc. Store Retailers
Home Furnishing Stores
Electronics/Appliance
Automotive Dealers
Furniture Stores
Book/Periodical/Music Stores
Consumer Demand/Market Supply Index

|  |  |
| ---: | ---: |
| 34,514 | 259,802 |
| 35,084 | 266,388 |
| 32,590 | 251,250 |
| 1,924 | 8,552 |
| 15,082 | 98,458 |
| 15,385 | 100,994 |
| 5,405 | 16,295 |
| 114,136 | 337,294 |
| $\$ 90,000$ | $\$ 84,555$ |

Consumer Demand \& Market Supply Assessment

March 2018

## By Major Product Lines

Alcoholic Drinks Served at the Establishment Meats/Nonalcoholic Beverages Computer Hardware/Software/Supplies Footwear, including Accessories Pets/Pet Foods/Pet Supplies Packaged Liquor/Wine/Beer Automotive Fuels
Groceries/Other Food Items (Off Premises) Womens/Juniors/Misses Wear Jewelry (including Watches) Cigars/Cigarettes/Tobacco/Accessories Lawn/Garden/Farm Equipment/Supplies Mens Wear
Dimensional Lumber/Other Building Materials Drugs/Health Aids/Beauty Aids/Cosmetics Paints/Sundries/Wallpaper/Wall Coverings Childrens Wear/Infants/Toddlers Clothing Automotive Tires/Tubes/Batteries/Parts Optical Goods (incl Eyeglasses, Sunglasses) Hardware/Tools/Plumbing/Electrical Supplies Floor/Floor Coverings
Soaps/Detergents/Household Cleaners Furniture/Sleep/Outdoor/Patio Furniture Paper/Related Products
Kitchenware/Home Furnishings
All Other Merchandise
Retailer Services
Autos/Cars/Vans/Trucks/Motorcycles Household Fuels (incl Oil, LP gas, Wood, Coal) Sewing/Knitting Materials/Supplies Sporting Goods (incl Bicycles/Sports Vehicles) Toys/Hobby Goods/Games Curtains/Draperies/Slipcovers/Bed/Coverings Small Electric Appliances Books/Periodicals
Audio Equipment/Musical Instruments
Major Household Appliances Automotive Lubricants (incl Oil, Greases) Televisions/VCR/Video Cameras/DVD etc Photographic Equipment/Supplies

| 5 Minutes |  |  |  | 10 Minutes |  |  |  | 15 Minutes |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus |
| \$90,041,585 | \$53,977,168 | -40\% | (\$36,064,417) | \$286,572,393 | \$195,959,531 | -32\% | (\$90,612,862) | \$503,312,842 | \$395,692,370 | -21\% | (\$107,620,472) |
| \$221,229,891 | \$241,258,169 | 9\% | \$20,028,277 | \$828,648,758 | \$841,033,666 | 1\% | \$12,384,908 | \$1,610,749,643 | \$1,726,121,508 | 7\% | \$115,371,864 |
| \$90,182,463 | \$129,172,868 | 43\% | \$38,990,404 | \$283,819,270 | \$374,324,733 | 32\% | \$90,505,463 | \$494,968,509 | \$783,238,208 | 58\% | \$288,269,699 |
| \$9,630,180 | \$22,077,957 | 129\% | \$12,447,777 | \$72,348,373 | \$138,623,928 | 92\% | \$66,275,555 | \$178,962,587 | \$258,229,094 | 44\% | \$79,266,506 |
| \$5,212,682 | \$12,673,677 | 143\% | \$7,460,994 | \$39,615,598 | \$47,321,841 | 19\% | \$7,706,242 | \$98,238,095 | \$110,179,627 | 12\% | \$11,941,532 |
| \$11,052,591 | \$30,912,415 | 180\% | \$19,859,824 | \$83,478,809 | \$109,651,964 | 31\% | \$26,173,156 | \$207,062,733 | \$271,511,294 | 31\% | \$64,448,561 |
| \$38,825,611 | \$114,624,457 | 195\% | \$75,798,847 | \$297,965,269 | \$473,592,529 | 59\% | \$175,627,261 | \$743,530,846 | \$984,302,379 | 32\% | \$240,771,534 |
| \$91,947,354 | \$282,199,066 | 207\% | \$190,251,712 | \$700,775,455 | \$814,335,580 | 16\% | \$113,560,125 | \$1,745,901,530 | \$2,279,097,324 | 31\% | \$533,195,794 |
| \$23,353,276 | \$80,585,094 | 245\% | \$57,231,818 | \$175,571,758 | \$447,495,389 | 155\% | \$271,923,631 | \$434,607,128 | \$765,506,717 | 76\% | \$330,899,589 |
| \$5,792,252 | \$20,468,351 | 253\% | \$14,676,099 | \$43,837,026 | \$111,248,799 | 154\% | \$67,411,773 | \$108,844,645 | \$214,298,481 | 97\% | \$105,453,835 |
| \$6,701,770 | \$23,932,577 | 257\% | \$17,230,807 | \$51,659,113 | \$86,306,286 | 67\% | \$34,647,173 | \$129,670,031 | \$206,031,063 | 59\% | \$76,361,032 |
| \$9,336,877 | \$36,577,569 | 292\% | \$27,240,691 | \$71,389,752 | \$112,425,998 | 57\% | \$41,036,247 | \$177,877,251 | \$255,617,297 | 44\% | \$77,740,046 |
| \$9,239,122 | \$36,764,205 | 298\% | \$27,525,083 | \$69,211,451 | \$188,215,261 | 172\% | \$119,003,809 | \$170,891,918 | \$339,356,618 | 99\% | \$168,464,700 |
| \$13,228,374 | \$54,580,695 | 313\% | \$41,352,320 | \$100,807,504 | \$185,057,385 | 84\% | \$84,249,881 | \$251,050,736 | \$367,038,350 | 46\% | \$115,987,614 |
| \$71,557,356 | \$296,251,816 | 314\% | \$224,694,460 | \$545,515,070 | \$963,597,565 | 77\% | \$418,082,495 | \$1,360,943,676 | \$2,245,104,735 | 65\% | \$884,161,059 |
| \$2,360,395 | \$10,040,606 | 325\% | \$7,680,211 | \$18,042,161 | \$33,847,001 | 88\% | \$15,804,840 | \$45,021,966 | \$67,989,298 | 51\% | \$22,967,332 |
| \$3,841,777 | \$16,705,541 | 335\% | \$12,863,764 | \$28,960,639 | \$93,595,295 | 223\% | \$64,634,656 | \$72,016,229 | \$163,608,553 | 127\% | \$91,592,324 |
| \$18,551,287 | \$81,631,524 | 340\% | \$63,080,237 | \$141,770,158 | \$258,370,031 | 82\% | \$116,599,872 | \$354,026,176 | \$537,300,377 | 52\% | \$183,274,201 |
| \$1,354,864 | \$6,144,085 | 353\% | \$4,789,221 | \$10,331,793 | \$24,115,481 | 133\% | \$13,783,688 | \$25,692,409 | \$51,823,786 | 102\% | \$26,131,377 |
| \$9,064,894 | \$41,399,306 | 357\% | \$32,334,412 | \$69,228,314 | \$132,351,745 | 91\% | \$63,123,431 | \$172,589,228 | \$281,650,855 | 63\% | \$109,061,627 |
| \$4,626,644 | \$21,209,898 | 358\% | \$16,583,254 | \$35,158,153 | \$77,161,083 | 119\% | \$42,002,930 | \$87,582,715 | \$143,481,719 | 64\% | \$55,899,004 |
| \$2,866,357 | \$13,958,146 | 387\% | \$11,091,790 | \$21,889,378 | \$40,121,614 | 83\% | \$18,232,235 | \$54,642,715 | \$110,862,045 | 103\% | \$56,219,330 |
| \$16,806,610 | \$85,028,464 | 406\% | \$68,221,854 | \$126,782,107 | \$257,511,029 | 103\% | \$130,728,922 | \$314,106,218 | \$495,246,988 | 58\% | \$181,140,770 |
| \$2,527,248 | \$13,274,495 | 425\% | \$10,747,247 | \$19,273,206 | \$37,000,957 | 92\% | \$17,727,751 | \$48,146,510 | \$107,756,345 | 124\% | \$59,609,836 |
| \$7,120,482 | \$37,825,969 | 431\% | \$30,705,488 | \$54,309,423 | \$126,171,217 | 132\% | \$71,861,794 | \$135,417,018 | \$275,822,080 | 104\% | \$140,405,062 |
| \$23,470,099 | \$127,887,044 | 445\% | \$104,416,945 | \$179,043,673 | \$424,365,589 | 137\% | \$245,321,917 | \$446,168,765 | \$910,060,832 | 104\% | \$463,892,068 |
| \$18,917,773 | \$106,577,831 | 463\% | \$87,660,058 | \$142,809,153 | \$336,398,976 | 136\% | \$193,589,822 | \$353,651,589 | \$626,543,466 | 77\% | \$272,891,877 |
| \$95,984,651 | \$541,360,295 | 464\% | \$445,375,644 | \$730,848,652 | \$1,484,081,375 | 103\% | \$753,232,724 | \$1,816,475,160 | \$2,671,722,230 | 47\% | \$855,247,070 |
| \$1,030,591 | \$5,827,268 | 465\% | \$4,796,677 | \$7,888,899 | \$14,644,921 | 86\% | \$6,756,023 | \$19,707,071 | \$30,389,523 | 54\% | \$10,682,452 |
| \$269,437 | \$1,538,940 | 471\% | \$1,269,503 | \$2,065,922 | \$5,242,166 | 154\% | \$3,176,244 | \$5,138,704 | \$11,652,176 | 127\% | \$6,513,473 |
| \$5,538,989 | \$31,667,027 | 472\% | \$26,128,038 | \$41,921,586 | \$97,066,763 | 132\% | \$55,145,178 | \$103,994,489 | \$231,178,643 | 122\% | \$127,184,154 |
| \$3,057,649 | \$19,721,328 | 545\% | \$16,663,679 | \$23,254,157 | \$63,227,586 | 172\% | \$39,973,430 | \$57,905,351 | \$147,439,802 | 155\% | \$89,534,451 |
| \$2,710,970 | \$17,513,130 | 546\% | \$14,802,160 | \$20,592,906 | \$55,843,141 | 171\% | \$35,250,235 | \$51,196,917 | \$127,872,555 | 150\% | \$76,675,638 |
| \$1,294,214 | \$8,402,552 | 549\% | \$7,108,339 | \$9,780,081 | \$23,938,278 | 145\% | \$14,158,197 | \$24,297,499 | \$60,065,404 | 147\% | \$35,767,905 |
| \$2,808,113 | \$24,946,691 | 788\% | \$22,138,578 | \$20,970,765 | \$66,795,781 | 219\% | \$45,825,016 | \$51,610,579 | \$127,273,359 | 147\% | \$75,662,780 |
| \$3,474,524 | \$32,026,881 | 822\% | \$28,552,357 | \$26,288,217 | \$102,594,623 | 290\% | \$76,306,406 | \$65,279,237 | \$198,759,335 | 204\% | \$133,480,098 |
| \$2,106,572 | \$23,231,547 | 1003\% | \$21,124,975 | \$16,000,383 | \$88,028,987 | 450\% | \$72,028,605 | \$39,657,755 | \$139,624,765 | 252\% | \$99,967,011 |
| \$2,106,572 | \$23,231,547 | 1003\% | \$21,124,975 | \$16,000,383 | \$88,028,987 | 450\% | \$72,028,605 | \$39,657,755 | \$139,624,765 | 252\% | \$99,967,011 |
| \$3,877,334 | \$50,984,255 | 1215\% | \$47,106,921 | \$29,476,710 | \$172,717,530 | 486\% | \$143,240,820 | \$73,305,397 | \$314,756,309 | 329\% | \$241,450,912 |
| \$664,915 | \$9,445,513 | 1321\% | \$8,780,598 | \$5,016,184 | \$33,873,377 | 575\% | \$28,857,192 | \$12,432,253 | \$56,785,349 | 357\% | \$44,353,096 |

# Consumer Demand \& Market Supply Assessment 

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

Consumer Demand/Market Supply Index:
$100=$ Equalibrium
>100 suggests demand is not being fully met within the market, consumers are leaving the area to shop
< 100 suggests supply exceeds demand, attracting consumers from outside the defined area


[^0]:    * Rank is based on Trade Area 1 cluster size

