



City of Newport Beach

Program Year 2023-2024

**Consolidated Annual Performance
and Evaluation Report
(CAPER)**

September 10, 2024

DRAFT

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

The City of Newport Beach has prepared the 2023-2024 Consolidated Annual Performance and Evaluation Report (CAPER) as required by the U.S. Department of Housing and Urban Development (HUD) which describes the use of federal Community Development Block Grant (CDBG) funds during the fourth program year of the 2020-2024 Consolidated Plan period, covering July 1, 2023, to June 30, 2024.

The City receives CDBG funds from HUD on a formula basis each year, and in turn, implements projects and awards grants to nonprofit, for-profit or public organizations for projects in furtherance of the adopted Consolidated Plan. The CDBG program generally provides for a range of eligible activities for the benefit of low- and moderate-income Newport Beach residents.

For the 2023-2024 program year, the City received \$399,099 of CDBG funds from HUD, and allocated \$400,352 from prior years' resources. This investment of CDBG funds was a catalyst for positive change in the community. Together with other federal, state and local investments, HUD resources allowed the City and its partners to:

- Provide fair housing services to 128 residents
- Provide homelessness prevention and assistance services to 27 residents
- Provide public services such as home delivered meals to 90 senior residents

Under the 2020 federal stimulus plan - CARES Act, the City received \$960,403 in CDBG-CV funds to be used for activities that prevent, prepare for, or respond to the impacts of COVID- 19. The City Council allocated those funds to an economic development program to assist 30 small businesses suffering from hardship due to COVID- 19, and to Be Well OC Mobile Response Clinic to help address the increase in behavioral and mental health crisis exacerbated by COVID-19. This year, the HUD resources allowed the City to:

- Connect 550 people experiencing homelessness (and other residents) to available resources

Table 1 provides a summary of the five-year and one-year accomplishments for the period ending June 30, 2024, arranged by each of the Strategic Plan Goals included in the 2020-2024 Strategic Plan of the Consolidated Plan.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Table 1 - Accomplishments – Program Year & Strategic Plan through June 30, 2024

Goal	Category	2023-2024 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2023-2024 Program Year No. 4		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Fair Housing Services	Affordable Housing	CDBG: \$12,000	Other	Other	625	511	81.76%	125	128	102%
Homelessness Prevention Services	Homeless	CDBG: \$29,864	Homelessness Prevention	Persons Assisted	120	133	110%	25	27	108%
Public Facilities and Section 108 Debt Service	Non-Housing Community Development	CDBG: \$659,768	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Project	1	0	0%	2	0	0%
			Other	Other	3	3	100%	0	0	0%
Public Services	Non-Housing Community Development	CDBG: \$30,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	500	544	108%	100	90	90%
		CDBG-CV: \$717,078			1000	1987	198%	500	550	110%
Economic Development	Economic Development	CDBG: \$0	Non-Housing Community Development	Business Assisted	15	2	13%	0	0	N/A
		CDBG-CV: \$0			20	30	150%	0	0	N/A
Planning	Planning and Administration	CDBG: \$67,819 CDBG-CV: \$14,265	Other	Other	5	4	80%	1	1	100%

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the program year, the City and local nonprofit organizations made progress on several 2023-2024 activities. All CDBG funded activities addressed specific high priority objectives identified in the 2020-2024 Consolidated Plan.

The majority of CDBG funds available in the 2023-2024 Action Plan were allocated to public service activities carried out by nonprofit organizations during the Program Year including fair housing services, homelessness prevention services, and other public services benefitting low- and moderate-income residents.

All the activities funded during the program year are listed in Figure 1, including the amount of CDBG funds allocated to the activity and the amount spent as of June 30, 2024. Figure 2 provides the numeric accomplishment goal and the accomplishments as of June 30, 2024.

Figure 1 – Use of CDBG and CDBG-CV Funds

Strategic Plan Goal / Activity	Source	Allocation	Spent through 6/30/24	% Spent
1. Fair Housing Services				
Fair Housing Services	CDBG	\$12,000	\$12,000	100.00%
2. Public Services				
Age Well Senior Services: Home Delivered Meals	CDBG	\$30,000	\$30,000	100.00%
Be Well OC	CDBG-CV	\$717,078	\$689,636	96%
3. Homelessness Prevention Services				
Families Forward Housing Program	CDBG	\$15,000	\$15,000	100%
Newport Beach: City Motel Voucher Program	CDBG	\$14,864	\$13,364	89.9%
4. Public Facilities and Section 108 Debt Service				
Homeless Shelter: Modification to Shelter	CDBG	\$200,000	\$0	0%
Bonita Creek Community Center Remodel*	CDBG	\$50,000	\$0	0%
Balboa Pier EV Charging Stations & ADA*	CDBG	\$30,000	\$0	0%
Curb Ramps*	CDBG	\$150,000	\$0	0%
San Miguel Park ADA Upgrades	CDBG	\$229,768	\$0	0%
5. Planning and Administration				
CDBG Administration	CDBG	\$67,819	\$67,395	99.3%
CDBG-CV Administration	CDBG-CV	\$67,865	\$63,700	93.8%
Total for all Goals:		\$1,584,394	\$891,095	65.8%

**Note: These projects will not be using CDBG funds.*

Figure 2 – Program Year Accomplishments by Strategic Plan Goal

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual
1. Fair Housing Services			
Fair Housing Services	People	125	128
2. Public Services			
Age Well Senior Services: Home Delivered Meals	People	100	90
Be Well OC	People	500	550
3. Homelessness Prevention Services			
Families Forward Housing Program	People	15	8
Newport Beach: City Motel Voucher Program	People	10	19
4. Public Facilities and Section 108 Debt Service			
Homeless Shelter: Modification to Shelter	Project	1	0
Bonita Creek Community Center Remodel	Project	1	0
Balboa Pier EV Charging Stations & ADA	Project	1	0
Curb Ramps	Project	1	0
San Miguel Park ADA Upgrades	Project	1	0
5. Planning and Administration			
CDBG Administration	Other	1	1
CDBG-CV Administration	Other	1	1

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Assistance to Racial and Ethnic Population by Source of Funds

	CDBG
White	766
Black or African American	10
Asian	8
American Indian/Alaskan Native/Black or African American	1
Other Multi-Racial	10
Total	795
Hispanic	127
Non-Hispanic	668

**Note: The data in this table is supplied by HUD's database and reports. The figures in this table represent the sum of the reported number of people, families, households, or housing units reported during the fiscal year, without regard to the number of people in each family, household or housing unit. In addition, the data in this table reflects 100 percent completed activities only.*

Narrative

Table 2 provides an aggregate of race and ethnicity data for the combined number of people, families, households or housing units served during the program year based on accomplishment data from all CDBG activities reported in HUD's Integrated Disbursement and Information System (IDIS).

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 – Resources Made Available

Source of Funds	Resources Made Available 2023-2024	Amount Expended During Program Year
CDBG	\$399,099	\$137,759
Prior Year CDBG	\$400,352	\$0
CDBG-CV	\$193,717	\$162,109

Narrative

The CDBG and CDBG-CV resources made available included \$399,099 of 2023-2024 formula grant, \$400,352 of prior year unallocated CDBG funds, and \$193,717 of CDBG-CV funds. The total amount expended during this program year was \$299,868.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	100%	100%	Citywide Area

Narrative

During 2023-2024, the City expended CDBG funds in a manner consistent with the National Objectives of the program. One hundred percent of the CDBG funds expended were for activities that benefit low to moderate income persons. The percentage includes Administration and Planning activities.

The City's investments in Fair Housing Services, Public Services, and Homelessness Prevention Services projects are based on a citywide geography because individuals in need of these services may live anywhere within the jurisdiction—particularly services for special needs populations such as individuals recovering from substance abuse.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City used CDBG funds to leverage appropriate state, local and private resources secured by each nonprofit organization providing public services. In addition, the City will seek to leverage other sources including but not limited to those listed below and as outlined in the Consolidated Plan.

State Resources

- State Low-Income Housing Tax Credit Program
- Building Equity and Growth in Neighborhoods Program (BEGIN)
- CalHome Program
- Multifamily Housing Program (MHP)
- Housing Related Parks Grant
- CalHFA Single and Multi-Family Program
- Mental Health Service Act (MHSA) Funding

Local Resources

- Orange County Housing & Finance Agency (OCHFA) Funding
- Southern California Home Financing Authority (SCHFA) Funding
- Orange County Continuum of Care Program
- Orange County Housing Authority (OCHA) Programs

Private Resources

- Federal Home Loan Bank Affordable Housing Program (AHP)
- Community Reinvestment Act Programs
- United Way Funding
- Private Contributions

During the 2023-2024 Program Year, the City's nonprofit public service organizations used CDBG funds in conjunction with over \$8.4 million of other federal, state, and local funds to implement their programs.

Matching Requirements

The CDBG program does not require matching funds.

Publicly Owned Land or Property

The City does not own any publicly owned land or property that used CDBG funds to address needs identified in the 5-year Consolidated Plan and Action Plan.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 5- Number of Households Supported

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	0	0
Number of special-needs households to be provided affordable housing units	0	0
Total	0	0

Table 6 - Number of Households Supported

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	0	0
Number of households supported through the acquisition of existing units	0	0
Total	0	0

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Two high priority affordable housing needs were identified in the 2020-2024 Consolidated Plan. The City of Newport Beach will continue to use non-CDBG funding sources such as the local Affordable Housing Fund to address the following goals:

Expand the Supply of Affordable Housing

Based on evaluation of 2013-2017 ACS and CHAS data, there is a need for additional rental housing units affordable for households earning less than 50 percent of AMI. Of the households earning 0-80 percent of AMI, 8,725 are cost burdened households — meaning households paying more than 30 percent of their income for housing. Additionally, 6,580 of the cost burdened households are considered severely cost burdened households — meaning that they pay more than 50 percent of their income for housing. Of the 4,580 severely cost burdened households, 3,715 are renters. Of those severely cost burdened renter households, 3,805 households earn less than 50 percent of AMI and are considered the most at risk of becoming homeless. The City will continue to use its Affordable Housing Trust Fund and other available options under the State Density Bonus law.

Preserve the Supply of Affordable Housing

As the City's housing stock ages, a growing percentage of housing units may need rehabilitation to allow them to remain safe and habitable. The situation is of concern for low- and moderate-income homeowners who are generally not in a financial position to properly maintain their homes.

The age and condition of Newport Beach's housing stock is an important indicator of potential rehabilitation needs. Preservation of the physical and functional integrity of existing housing units occupied by low- and moderate-income households is a cost-effective way to invest limited resources to retain existing housing units that are already affordable to low- and moderate-income households in the community.

In addition, the City addressed affordable housing needs through fair housing services to ensure equal access to housing opportunities to low- and moderate-income people and by providing support to homelessness prevention through the following activities:

- Fair Housing Foundation – Fair Housing Services assisted 128 people
This agency addressed the priority need of ensuring equal access to housing opportunities. They dealt with intake of discrimination complaints and investigations, provided education and outreach activities, landlord/tenant counseling, mediations, and affirmatively further fair housing.
- Families Forward – Housing Program assisted 8 people received prevention and stabilization support. Additionally, they provided healthy meals for 18 families/ 60 individuals in the fourth quarter by utilizing their Food Pantry. This year, they have served two families with a voucher that self-reported their residence in Newport Beach before homelessness started. Additionally, 10 families (35 individuals) have received Food Pantry support.

In an effort to identify more Newport Beach families that needed prevention and stabilization services, Families Forward significantly increased the amount of outreach to Newport Beach. This included building on our already existing outreach efforts and several new approaches. For example, they sent a letter to any family or individual from Newport Beach who received food pantry services since July. This letter invited them to call or come into their offices to meet with a Family Navigator, who would assess their financial need and determine if they were in need of and eligible for any other form of financial assistance.

Subrecipient’s Community Resource Coordinator began attending several meetings in and near Newport Beach, including Newport Mesa's resource monthly meeting. She also attended a CalOptima Resource Fair in June in neighboring Costa Mesa, with a special mandate to look out for and engage with any Newport Beach residents. They also connected with school liaisons in the Newport Beach school system and reached out to partners including SPIN, Melinda Hoag Smith Center, Newport Mesa Family Resource Center for any referrals. These have been targeted touch bases specifically to share information on our Newport Beach grant and seeking referrals. Additionally, they shared about their programs in general. These were 1:1 meetings between their team and staff at the various locations except the Newport Mesa monthly meeting, this is a meeting with several partners that provide services in the Newport Mesa area. As always, the intake specialist and prevention manager looked closely through all service requests for any people with Newport Beach ties.

Discuss how these outcomes will impact future annual action plans.

The outcomes of this priority need will not impact future annual action plans since the City will use other source of funds for affordable housing programs as indicated in the Consolidated Plan.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 7 – Number of Persons Served

Number of Persons Served	CDBG Actual
Extremely Low-income	615
Low-income	19
Moderate-income	117
Non Low Moderate-income	44
Total	795

Narrative Information

The Strategic Plan identified two high priority needs to expand the supply of affordable housing and preserve the supply of affordable housing. The Consolidated Plan indicated that CDBG funds will not be used for affordable housing. The City will continue to use other funding sources and methods to create affordable housing opportunities such as the Affordable Housing Fund and the State Density Bonus law. In addition, as outlined in the adopted 2020-2024 Consolidated Plan, the City will continue to provide CDBG funds to support fair housing services, homelessness prevention programs and public services.

The City continues to work to expand the supply of affordable housing through implementation of Density Bonuses, approved projects are summarized as follows:

- In 2016, the City granted a Density Bonus that will result in 455 total units at Uptown Newport, of which 92 units will be affordable to very low-income households. The affordable units became available in mid-2019.
- In 2017, the Newport Crossings Mixed-Use project, a 350-dwelling unit mixed-use development, was submitted within the Airport Area under the Residential Overlay of the Newport Place Planned Community. In exchange for providing 78 units affordable to low-income households, the developer requested a density bonus of 91 units (35 percent bonus), an incentive to allow for flexibility with unit mix, and a development waiver of building height. The Environmental Impact Report (EIR) was certified, and the project was approved by the Planning Commission on February 21, 2019. The project is currently in plan check review for building permit issuance.
- In December 2019, an application was submitted for a new mixed-use development located at 2510 West Coast Highway that includes the development of 36 dwelling units, 3 of which would be restricted for very low-income households. In exchange for providing the very low-income units, the developer has requested a density bonus of 9 units (35 percent bonus) and development waiver of building height. The project was approved by the Planning Commission in February of 2021 and the City Council in July of 2021. The project is currently in plan check review for building permit issuance.
- In December of 2014, an application for the Newport Airport Village was filed, requesting approval of a General Plan Amendment, Planned Community Development Plan (PCDP), and a Development Agreement that would allow for the future redevelopment of the 16.46-acre property with up to 444 dwelling units (329 base units and 115 density bonus units) and 297,572 square feet of retail, office, and other airport supporting uses. Approvals were granted by City Council on September 22, 2020. The property owner is actively seeking a builder to implement and construct the project.

- In April of 2020, an application was submitted for Residences at 4400 Von Karman, requesting the rezoning of nonresidential property to mixed-use land uses, including up to 260 residential units plus an allowance for density bonus units up to a total of 312 units (13 Very-Low Income units). The project was approved by the City Council in February 2021.
- In June of 2021, an application was submitted for a new 193-unit apartment complex located at 1300 Bristol Street. The project consists of 77 base units (including 24 very-low-income units), 77 transfer of development units, and a density bonus of 39 units. The project was recommended for approval by the Planning Commission on February 17, 2022, and approved by the City Council on March 22, 2022.
- In November of 2022, an application was submitted for a new 282-unit apartment complex located at 1600 Dove Street. The project consists of 188 base units (including 28 very-low-income units), and a density bonus of 94 units. The project was recommended for approval by the Planning Commission on May 23, 2024, and is scheduled for City Council consideration in August and September 2024.
- In December 2022, an application was submitted for a new 229-unit apartment complex located at 1400 Bristol Street. The project consists of 153 base units (including 23 low-income units), and a density bonus of 76 units. The project was recommended for approval by the Planning Commission on December 7, 2023, and approved by the City Council on April 23, 2024.
- In February 2023, an application was submitted for a new 78-unit condominium complex located at 1401 Quail Street. The project consists of 52 base units (including 16 low-income units), and a density bonus of 26 units. The project was recommended for approval by the Planning Commission on December 21, 2023, and approved by the City Council on April 23, 2024.
- In November 2023, entitlements to refine and implement a portion of the Newport Airport Village project were submitted for 4540, 4570, 4600, 4630 Campus Drive and 4647 MacArthur Boulevard. The Planning Commission reviewed and approved the project on April 18, 2024.

As a result of the City's former Inclusionary Housing Ordinance, the City collected approximately \$4.2 million in the Affordable Housing Fund. The fees were paid by developers of residential housing in-lieu of providing affordable units. The purpose of the Affordable Housing Fund is to construct, rehabilitate or subsidize affordable housing or assist other governmental entities, private organizations, or individuals to provide or preserve affordable housing. On April 29, 2015, the City published a Request for Proposals for the use of the Affordable Housing Fund toward affordable housing development or programming. The City received three proposals discussed below that ultimately were recommended for funding from an evaluation panel and the City's Affordable Housing Task Force.

- Newport Shores Project: An agreement with Community Development Partners granting \$1,975,000 to assist with the acquisition, rehabilitation, and conversion of an existing 12-unit apartment building located at 6001 Coast Boulevard for affordable housing. This project opened as of March 2018.
- Senior Home Repair Program: The City granted up to \$600,000 to Habitat for Humanity Orange County for the purpose of establishing a critical home repair program for lower-income seniors. This program is active, has approved fifteen project applications, completed fourteen projects, and is continuing to accept applications.
- Seaview Lutheran Plaza Rehabilitation: The City Council approved an agreement granting \$800,000 to Seaview Lutheran Plaza to rehabilitate 100 apartment bathrooms to include ADA toilets, removal of tubs, installation of new showers with safety grab bars, new flooring, and paint. The project was completed during the 2017-2018 Program Year.
- Costa Mesa Bridge Shelter: The City of Costa Mesa, in partnership with the City of Newport Beach, opened a bridge shelter in May 2021. With 72 beds, the facility provides temporary shelter and support services to individuals experiencing homelessness in Newport Beach and Costa Mesa, with the goal of assisting those individuals to find permanent supportive housing in the area. The shelter is operated by a case management provider that helps clients locate appropriate permanent housing, assists with job searches, and other on-site services. The City contributed \$1.4 million to the initial construction costs and will spend \$1 million per year to support ongoing operational costs. The shelter has assisted dozens of homeless individuals and 14 people have been housed from Newport Beach. The facility has been expanded and Newport Beach has 5 additional dedicated beds, at a cost of \$1.25 million per year for operations. Newport Beach will also have access to 5 additional beds, based on availability, at a daily rate of \$155.
- Travelodge motel at 1400 Bristol St. in Costa Mesa: City of Newport Beach will be participating in a major regional project to create permanent supportive housing for those experiencing homelessness and at risk of becoming homeless. The project is a partnership between the County of Orange, the cities of Newport Beach and Costa Mesa and developer American Family Housing, funded largely by a State grant. California Department of Housing and Community Development (HCD) announced an award of \$29 million in Homekey grant funds toward the \$45 million total project cost. Newport Beach will contribute \$3 million in the form of a 55-year, three percent interest loan. American Family Housing will convert an aging Travelodge motel into a residential community of 78 affordable apartment homes. Construction is expected to take one year, and the apartments will be leased by the end of 2025.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

As stated in prior years, the City of Newport Beach will continue to support the efforts of Orange County Continuum of Care (CoC) and its member organizations that address homelessness throughout Orange County.

According to the Ten-Year Plan to End Homelessness in Orange County adopted in 2012 (Ten-Year Plan), the CoC is in the process of implementing several regional strategies that will enhance local coordination to more effectively assist people in need. To rapidly identify and assess people experiencing homelessness, the CoC is working to create regional homeless access centers that will offer fully coordinated systems of outreach and will facilitate universal assessment, intake, referral and transportation to resources. The CoC is also developing resources of information (such as 2-1-1) to better serve individuals who are homeless or at risk of becoming homeless. In addition, the CoC is working to implement a database using real time information from intake and assessment that is housed in the Homeless Management Information System (HMIS). Collectively these strategies will help minimize duplication of effort and better connect the most vulnerable individuals and families, chronically homeless, and people at risk of becoming homeless to appropriate resources.

The CoC utilizes the (CES) Coordinated Entry System that enables people to move through the system faster by reducing the amount of time people spend moving from program to program. Secondly, it reduces new entries into homelessness by offering prevention resources. Third, it improves data collection and quality information to enable providing more accurate information on what kind of assistance is needed.

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Newport Beach, through its homeless coordinator, homeless liaison police officer, and third-party contractor partners provided information and referrals — primarily to 2-1-1 Orange County. Additionally, to reduce and end homelessness, the City of Newport Beach provided CDBG funds for the following public service activities:

- Families Forward – Housing Program assisted 8 people received prevention and stabilization support. This agency helped address the priority need of preventing and eliminating homelessness.
- City Motel Voucher Program – Assisted 19 people
The City of Newport Beach Motel Voucher program provides homeless Newport Beach residents with financial assistance to stay in a motel, food, clothing, and security deposits with the intention to bridge the gap between street level homeless into permanent housing.

Addressing the emergency shelter and transitional housing needs of homeless persons

The ultimate solution to ending homelessness is transitional to permanent housing closely aligned with supportive services that ensure housing stability can be maintained. However, because the demand for affordable housing far outpaces the region's supply, the CoC continues to rely on its emergency and transitional housing system in order to address the immediate needs of Orange County's homeless population.

2-1-1 CoC assists homeless residents in connecting with homeless prevention programs. 2-1-1 CoC maintains a list of homeless shelters and services in the region. City Net collects data on homeless persons to better enable homeless service providers to fulfill their mission. Additionally, Homeless Shelter Directory is a non-profit organization that provides a directory for resources in the City of Newport Beach.

The CoC is improving the efficacy of emergency shelters and the access system until a year-round permanent emergency shelter can be established to replace various seasonal emergency shelters and the County's Armory Cold Weather Shelter program. The Cold Weather Shelter program provides up to 400 beds for homeless along with showers, warm clothing, and free nutritious meals during cold weather. These beds are located in Fullerton and Santa Ana.

For transitional housing, the CoC recognizes a need to maintain a level of transitional housing for the target populations that benefit most from a staged approach to housing, such as mentally ill and chronically homeless individuals. While the CoC continues to support transitional housing in special circumstances, the CoC is currently examining ways to shorten stays in emergency shelters and transitional housing so that resources may be used for rapid re-housing or placement in permanent supportive housing.

To address the emergency shelter and transitional housing needs of homeless persons, the City supports the Families Forward Housing Program that provides transitional housing, counseling and case management to families at risk of homelessness. In addition, the City supports a City-run motel voucher program to assist 33 homeless individuals.

Costa Mesa Bridge Shelter: The City of Costa Mesa, in partnership with the City of Newport Beach, opened a bridge shelter in May 2021. With 72 beds, the facility provides temporary shelter and support services to individuals experiencing homelessness in Newport Beach and Costa Mesa, with the goal of assisting those individuals to find permanent supportive housing in the area. The shelter is operated by a case management provider that helps clients locate appropriate permanent housing, assists with job searches, and other on-site services. The City contributed \$1.4 million to the initial construction costs and will spend \$1 million per year to support ongoing operational costs. The shelter has assisted dozens of homeless individuals and 8 people have been housed from Newport Beach.

Other organizations in the CoC also address the emergency shelter and transitional housing needs of homeless persons, including Orange Coast Interfaith Shelter, Orange County Rescue Mission

and WISEPlace.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

An individual or family is considered to be at-risk of becoming homeless if it experiences extreme difficulty maintaining their housing and has no reasonable alternatives for obtaining subsequent housing. Homelessness often results from a complex set of circumstances that require people to choose between food, shelter, and other basic needs. Examples of common circumstances that can cause homelessness include eviction, loss of income, insufficient income, disability, increase in the cost of housing, discharge from an institution, irreparable damage, or deterioration to housing, and fleeing from family violence.

Orange County's current CoC system encourages services aimed at reducing incidences of homelessness for those receiving public assistance and individuals likely to become homeless after being discharged from publicly funded institutions and systems of care, including:

- Emergency Rental and Utility Assistance: Short-term financial assistance to prevent eviction and utility shut-off.
- Credit Counseling: Financial counseling and advocacy to assist households to repair credit history.
- Legal/Mediation Services: Tenant-landlord legal/mediation services to prevent eviction.
- Food Banks and Pantries: Direct provision of food, toiletries, and other necessities.
- Transportation Assistance: Direct provision of bus vouchers and other forms of transportation assistance.
- Clothing Assistance: Direct provision of clothing for needy families and individuals.
- Prescription/Medical/Dental Services: Direct provision of prescription, medical and dental services.
- Workforce Development: Direct provision of job training services designed to develop and enhance employment skills, as well as to help clients secure and retain living wage jobs.
- Information & Referral Services: Direct provision of 24-hour/7-days-a-week call center services to provide health and human service information to at-risk populations.
- Recuperative care for homeless individuals who become ill or injured.

In addition, the City provided CDBG funds to nonprofit organizations to meet the goals of the Consolidated Plan. The following is a detailed description of services provided by each organization per activity and according to the Action Plan:

Families Forward – Housing Program

The Families Forward Housing Program transitions homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education

and acquisition of permanent housing. Individualized self-sufficiency plans are developed with case managers, and progress is monitored on a regular basis at monthly case management meetings. Depending on financial capacity, families will pay 0-30 percent of their income in rent. Transitional housing ranges from 1-24 months. Case managers conduct pre and post program surveys to document this data. Additionally, services provided through this program are mentioned through ClientTrack, HMIS-compliant client data system, at regular intervals. This year, they have served two families with a voucher that self-reported their residence in Newport Beach before homelessness started. Additionally, 8 individuals received prevention and stabilization support.

City Motel Voucher Program

The City Motel Voucher Program provide motel rooms to bridge the gap between living on the street and permanent supportive housing for individuals experiencing homelessness. Motel rooms were secured to bridge the gap between living on the street and having access to available shelter beds and/or detox/rehabilitation rooms. In addition, funds assist with the transition to supportive housing including: clothing, food and travel to necessary housing-related appointments. The Program assisted 19 people.

Be Well OC Mobile Response Program

Be Well OC help address the increase in behavioral and mental health crises exacerbated by COVID-19. The Be Well Newport Beach team is prepared to help with a variety of non-emergency and non-medical situations, which may include: mental health / behavioral crisis, suicidal ideation, public assistance including lack of basic needs (food, shelter, water, clothing), engage homeless individuals and families living on the street, prevent families and individuals from becoming homeless, reach out to unsheltered homeless people; connect them with emergency shelter, housing, or critical services; and provide urgent, non-facility-based care to unsheltered homeless people who are unwilling or unable to access emergency shelter, housing, or an appropriate health facility. The Program assisted 550 people.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Newport Beach continues to support CoC efforts. The 2020-2024 Strategic Plan prioritized the use of CDBG funds to support activities implemented by local nonprofit organizations that provide services to help prevent and eliminate homelessness, including families at risk of homelessness. To address the needs of homeless families, families with children, veterans and their families, the City provided funds to support the Families Forward Housing Program, which provides transitional housing, counseling, and case management to families at risk of homelessness. When paired with financial counseling, career coaching and other available case management services, Families Forward makes certain that families are ready to succeed in their transition to permanent housing.

The City supports a number of programs to assist low-income individuals and families to avoid becoming homeless, including Section 8 Housing Choice vouchers. Other support services, such as job and training assistance, food assistance, and counseling are also available to help individuals recover from homelessness and to avoid becoming homeless. Case management services are offered to help prevent individuals from falling back into homelessness.

2-1-1 CoC maintains a list of homeless shelters and services in the region that homeless residents or at-risk residents can utilize. Additionally, Homeless Shelter Directory is a non-profit organization that provides a directory for resources in the City of Newport Beach.

In support of CoC efforts, the Strategic Plan provides for the use of CDBG funds to support activities implemented by local nonprofit organizations that provide services to help prevent and eliminate homelessness, including families at risk of homelessness, veterans, victims of domestic violence and emancipated foster youth. The City also leverages CDBG funds to expand the supply of affordable housing in Newport Beach.

Additional efforts are underway at the regional level to shorten the period of time that individuals and families experience homelessness and to prevent individuals and families who were recently homeless from becoming homeless again. Many transitional housing providers are working with the Commission to End Homelessness to evaluate strategies to lower program threshold requirements and improve outcomes including shorter shelter stays and more rapid transitions to permanent housing.

2-1-1 CoC assists homeless residents in connecting with homeless prevention programs. City Net collects data on homeless persons to better enable homeless service providers to better fulfill their mission.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Newport Beach is within the service area of the Orange County Housing Authority (OCHA) for the purposes of Section 8 and Public Housing. The data presented below is for Newport Beach and the narrative responses address the needs for the entire county, with specific references to the City of Newport Beach.

As of January 10, 2024, OCHA administered 94 Housing Choice Vouchers utilized by Newport Beach residents, including 21 for families, 8 for households with disabled members, and 65 for elderly households.

Actions planned during the next year to address the needs to public housing

During the current five-year planning period, OCHA's goals are:

- Apply for additional housing assistance funding and programs that may become available.
- Explore the use of Project-Based Housing Choice Vouchers or other housing funds to promote the construction or acquisition activities that will result in additional units or developments that will serve special needs populations.
- Ensure consistent quality of assisted housing services by maintaining high performer status in Section Eight Management Assessment Program (SEMAP) scores.
- Promote Family Self-Sufficiency incentives and homeownership opportunities for Housing Choice Voucher participants in partnership with local programs and related service providers.
- Expand assisted housing choices by conducting outreach efforts to increase the number of property owners and their participation in housing assistance programs.
- Identify and utilize technology to enhance operational effectiveness and efficiency in delivery of housing assistance services.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

OCHA supports resident councils and actively seeks input from PHA residents on the management and implementation of OCHA policies and procedures.

Housing prices in Orange County are so high that homeownership opportunities are limited for OCHA residents. On a limited basis, OCHA has partnered with Habitat for Humanity to provide two affordable homeownership units, but these types of efforts are limited.

OCHA also manages a Housing Choice Voucher Homeownership Program that it markets to all OCHA program tenants.

Actions taken to provide assistance to troubled PHAs

Not applicable. OCHA is designated as a High Performing PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Based on information gathered during community meetings, the Consolidated Plan Needs Assessment Survey, the 2021-2029 Housing Element and market analysis, the primary barriers to affordable housing in Newport Beach are housing affordability and the lack of monetary resources necessary to develop and sustain affordable housing. The two barriers are related in the sense that demand for affordable housing exceeds the supply and insufficient resources are available to increase the supply of affordable housing to meet demand.

The City evaluated significant public policies affecting affordable housing development such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges and growth limitations. Based on this evaluation, the City determined that it has taken all appropriate and necessary steps to ameliorate the negative effects of public policies that may have been a barrier to affordable housing.

On March 9, 2021, the City Council adopted Resolution No. 2021-18 adding City Council Policy K-4 (Reducing the Barriers to the Creation of Housing). Council Policy K-4 recognizes that the City has several major constraints on existing lands that severely limit or totally restrict the City's ability to accommodate growth to the extent identified in the 6th Cycle Regional Housing Needs Allocation ("RHNA"). As a result, new and flexible land use and zoning regulations and strategies should be developed in order to reasonably and practically accommodate this ambitious State housing mandate while protecting the character and maintaining a quality of life that makes Newport Beach a special place to live, work, and visit.

The policy focuses on the three distinct housing-related efforts recommended by the Council:

- Production of ADUs – Sets forth directives to further encourage and incentivize the development of ADUs beyond the minimum State law requirements as an important strategy to accommodate future growth in combination with other strategies to meet the RHNA Allocation. To implement this policy, the City has completed the following: 1) developed a fee waiver program for new ADU development; 2) contracted design services to develop pre-approved ADU plans that property owners can utilize at no-cost to construct ADUs and to expediate the approval process; 3) created a user-friendly website dedicated to inform property owners on the benefits of ADU development, clear instructions and a comprehensive guidebook, incentives for ADU development, and development standards (www.newportbeachca.gov/adu); and 4) formed an ADU Planning Commission Ad-Hoc Committee and held community meetings to development more flexible development standards to encourage ADU development. On February 14, 2023, the City Council adopted Ordinance No. 2023-2 updating Newport Beach Municipal Code Section 20.48.200

(Accessory Dwelling Units) for consistency with 2022 updates to State ADU law and to incorporate the recommendations of the Ad-Hoc Committee.

- Planning Commission Review and Recommendations for Mixed-Use Designations –Despite the new mixed-use housing opportunities that were created in the 2006 Comprehensive General Plan Update, a majority of these sites remain underutilized with a single, non-residential use, such as retail or office. It is evident the City’s existing development standards related to mixed-use development may create constraints to the redevelopment of these properties. Therefore, the policy directs staff and the Planning Commission to review annually the established mixed-use zones in the City and recommend code changes or policy ideas to the City Council that reduce regulatory barriers and incentivize mixed-use residential development. To implement this policy, the City has adopted Housing Policy Action 4H (Review Mixed-Use Zones) as part the 6th Cycle Housing Element update. The City has been focused on implementing the rezoning program (Policy Actions 1A through 1G) to accommodate new residential development projects on the Housing Opportunity Sites. Once these are completed, focus will shift to other Housing Policy Actions, including 4H. Completion of the initial review and recommendations are anticipated to be completed in 2025.
- Mixed-Use Resort Opportunities –Mixed-use resorts provide an opportunity to revitalize older resort hotels by incorporating accessory residential units. The policy affirms the City Council’s direction to interpret ambiguities in code provisions to allow for limited residential units as an accessory use to the principal use of a hotel and to pursue any needed amendments to accommodate such uses. To implement this policy, the City Council upheld Director’s Determination No. DD2021-001 on August 24, 2021 finding that accessory residential is an allowed use within resort hotels. On May 12, 2022, the Planning Commission approved the Ritz-Carlton Residences located at 900 Newport Center Drive and involved the conversion of 159 hotel rooms into hotel branded residences. The project was conditioned to require the payment of \$100,000 per unit fee as the means determined appropriate by the Community Development Director to address potential impacts to public services, public safety, public access, and affordable housing. Of the \$100,000 per unit fee, \$65,000 per unit would be reserved for a future affordable housing project.

Moreover, to address housing affordability and the lack of monetary resources for affordable housing, the City will continue to invest Affordable Housing Fund resources to incentivize the development of affordable housing during the five-year period of the Consolidated Plan. In addition, the City will continue to work with the County and refer low- and moderate-income residents for participation in their Housing Rehabilitation Program.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The primary obstacles to meeting the underserved needs of low- and moderate-income people include lack of funding from federal, state, and other local sources, and the high cost of housing that is not affordable to low-income people.

To address these obstacles, the City invested CDBG funds through the 2023-2024 Action Plan in projects that provide assistance to those with special needs, projects that prevent homelessness, City of Newport Beach 2023-2024 CAPER 25

and strengthen economic opportunities for low- and moderate-income residents. Additionally, the City allocated 100 percent of its non-administrative CDBG investments for program year 2023-2024 to projects and activities that benefit low- and moderate-income people or people presumed under HUD regulations to be low- and moderate-income. The following are the activities funded this program year:

Fair Housing Foundation – Fair Housing Services

The Fair Housing Foundation provided fair housing and landlord/tenant mediation to ensure universal access to fair housing to low- and moderate-income residents. This agency assisted 128 people.

Age Well Senior Services Home - Delivered Meal Program

Provided home delivered meals to seniors and disabled persons to reduce the possibility of institutionalization. This agency assisted 90 seniors.

City Motel Voucher Program

The City Motel Voucher Program provides motel rooms to bridge the gap between living on the street and permanent supportive housing for individuals experiencing homelessness. Motel rooms were secured to bridge the gap between living on the street and having access to available shelter beds and/or detox/rehabilitation rooms, family reunification, and other permanent housing solutions. In addition, funds assist with the transition to supportive housing including: clothing, food, and travel to necessary housing-related appointments. The Program assisted 19 people.

Families Forward - Housing Programs

This program provided assistance to transit homeless families and at risk to become homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education, and acquisition of permanent housing. Housing Program assisted 8 people received prevention and stabilization support. Additionally, they provided healthy meals for 18 families/ 60 individuals in the fourth quarter by utilizing their Food Pantry. This year, they have served two families with a voucher that self-reported their residence in Newport Beach before homelessness started. Additionally, 10 families (35 individuals) have received Food Pantry support.

Be Well OC Mobile Response Program

Be Well OC help address the increase in behavioral and mental health crises exacerbated by COVID-19. The Be Well Newport Beach team is prepared to help with a variety of non-emergency and non-medical situations. This agency assisted 550 people.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Newport Beach does not currently implement a Residential Rehabilitation Program with CDBG funds; however, if such a program is implemented in the future, the City will disseminate brochures provided by the U.S. Environmental Protection Agency to all applicants as part of the transmittal of the program application. Any unit receiving assistance through the program that was built prior to January 1, 1978, will be tested for lead-based paint. If lead-based

paint is present, appropriate abatement procedures are implemented as part of the rehabilitation contract consistent with the requirements of 24 CFR Part 35.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The implementation of CDBG activities meeting the goals established in the 2020-2024 Consolidated Plan-Strategic Plan and this Annual Action Plan helped to reduce the number of poverty-level families by:

- Supporting activities that expand the supply of housing that is affordable to low- and moderate-income households, including investment of the City’s Housing Trust Fund resources and using the State Density Bonus law to incentivize the development of additional affordable housing units;
- Supporting a continuum of housing and public service programs to prevent and eliminate homelessness;
- Supporting housing preservation programs that ensure low-income households have a safe, decent and appropriate place to live; and
- Supporting public services through various nonprofits funded by CDBG that serve the community’s youth, seniors, families and those with special needs.

In addition to these local efforts, mainstream state and federal resources also contribute to reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide a pathway out of poverty for families who are ready to pursue employment and educational opportunities. Additionally, in California, the primary programs that assist families in poverty are CalWORKs, CalFresh (formerly food stamps) and Medi-Cal. These programs provide individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition, and transportation. Other services are available to assist persons suffering from substance abuse, domestic violence, and mental illness.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The institutional delivery system in Newport Beach is high-functioning and collaborative — particularly the relationship between local government and the nonprofit sector comprised of a network of capable community-based organizations that are delivering a full range of services to residents. Affordable housing development and preservation activities will be carried out by the Planning Division of the Community Development Department in partnership with other agencies. Public service activities will be carried out by nonprofit organizations to achieve the Strategic Plan goals. The Planning Division and the Public Works Department will work together with contractors to implement public facility improvement projects in subsequent program years implementing the 2020-2024 Consolidated Plan Strategic Plan.

One of the keyways the City is developing and expanding institutional structure to meet underserved needs is by funding a wide variety of services targeted to seniors, and individuals or

families at risk of homelessness with CDBG public service grants.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

To enhance coordination between public and private housing and social service agencies, the City invested CDBG funds and will continue consulting with and inviting the participation of a wide variety of agencies and organizations involved in the delivery of housing and supportive services to low- and moderate-income residents in Newport Beach.

In the implementation of the 2023-2024 Action Plan, the City invested CDBG resources to public service agencies to assist low- and moderate- income residents in Newport Beach such as Fair Housing Foundation, Families Forward, City Motel Voucher Program, and Age Well Senior Services.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Consolidated Plan regulations require CDBG recipients to (1) examine and attempt to alleviate housing discrimination within their jurisdiction; (2) promote fair housing choice for all persons; (3) provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, or national origin; (4) promote housing that is accessible to and usable by persons with disabilities; (5) and comply with the non-discrimination requirements of the Fair Housing Act. HUD encourages jurisdictions to consult with one another and initiate metropolitan wide area fair housing planning. The Analysis of Impediments (AI) to Fair Housing Choice is the primary document utilized for this purpose.

Consistent with HUD's directive, the City partnered with 15 Orange County jurisdictions to prepare an updated AI in 2015. The AI summarizes regional and local fair housing impediments and an action plan to address impediments.

During the 2023-24 reporting period, the City funded the Fair Housing Foundation (FHF), which provides fair housing services to City residents, including low- and moderate-income and special needs populations. Services provided by FHF include outreach, education, and fair housing enforcement. A total of 128 households were assisted during the reporting period.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

To ensure that CDBG funds are used efficiently and in compliance with applicable regulations, the City provides technical assistance to all subrecipients at the beginning of each program year and monitors subrecipients throughout the program year.

Technical Assistance

To enhance compliance with federal program regulations, the City made technical assistance available to prospective applicants for CDBG Notice of Funding Availability (NOFA) upon request to review the Strategic Plan goals, program requirements and available resources with potential applicants. After the approval of the Annual Action Plan, a mandatory subrecipient workshop was held to review program regulations in detail, to provide useful forms and resources for documenting compliance and to review the City's compliance procedures and requirements. Additionally, individualized technical assistance was provided on an as-needed basis throughout a program year.

Activity Monitoring

All activities are monitored, beginning with a detailed review upon receipt of an application to determine eligibility, conformance with a National Objective and conformance with a Plan goal. This review also examines the proposed use of funds, eligibility of the service area, eligibility of the intended beneficiaries and likelihood of compliance with other federal requirements such as the National Environmental Policy Act, the System for Award Management (SAM) debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 and federal acquisition and relocation regulations, as applicable.

Subrecipients are required to submit an audit and other documentation to establish their capacity, and any findings noted in the audit are reviewed with the applicant. Eligible applications are then considered for funding. Once funded, desk monitoring includes ongoing review of required quarterly performance reports.

For CDBG public service activities, an on-site monitoring is conducted at least once every two years, or more frequently as needed to ensure compliance. These reviews include both a fiscal and programmatic review of the subrecipient's activities. The reviews determine if the subrecipient is complying with the program regulations and City contract. Areas routinely reviewed include overall administration, financial systems, appropriateness of program expenditures, program delivery, client eligibility determination and documentation, reporting systems, and achievement toward achieving contractual goals. Following the monitoring visit, a written report is provided delineating the results of the review and any findings of non-compliance and the required corrective action. Subrecipients normally have 30 days to provide the City with corrective actions taken to address any noted findings. Individualized technical assistance is provided, as noted above as soon as compliance concerns are identified. For CDBG

capital projects, monitoring also includes compliance with regulatory agreement requirements.

All agencies were determined to be in compliance with the CDBG requirements. Technical Assistance was provided at the beginning of the program year in a congregate workshop setting as well as 1:1 technical assistance as needed during the program year. Desk monitoring conducted of all subrecipients throughout the program year did not reveal any instances of noncompliance.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the City’s adopted Citizen Participation Plan, a public notice was published in the Daily Pilot on August 24, 2024, notifying the public of the availability of the Consolidated Annual Performance and Evaluation Report for a 15-day public review and comment period beginning August 24, 2024, and ending September 10, 2024. A copy of the public notices is included in Appendix A.

The draft CAPER was available on the City website and at the following locations:

Community Development Department

100 Civic Center Drive
Newport Beach, CA, 92660
(949) 644-3200

City Clerk’s Office

100 Civic Center Drive
Newport Beach, CA 92660
(949) 644-3005

Central Library

1000 Avocado Ave
Newport Beach, CA 92660
(949) 717-3800

City Website

<http://www.newportbeachca.gov/CDBGreports>

A public hearing was conducted before the City Council on Tuesday, September 10, 2024, to solicit comments from residents and interested parties. A summary of any written or oral comments received during the public hearing are included in Appendix B of the CAPER document.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City amended its 2020-2021 Annual Action plan to include CARES Act funds. Under the 2020 federal stimulus plan - CARES Act, the City received \$960,403 in CDBG-CV funds to be used for activities that prevent, prepare for, or respond to the impacts of COVID- 19. The City Council allocated those funds to an economic development program to assist small businesses suffering from hardship due to COVID- 19, and to Be Well OC Mobile Response Clinic to help address the increase in behavioral and mental health crisis exacerbated by COVID-19.

CDBG and CDBG-CV funds are making a significant impact on strategies to address the high priority needs identified in the 2021-2022 Consolidated Plan Strategic Plan. As shown in Figure 1 in section CR-05 of this document, CDBG funds contributed to all six Strategic Plan goals as indicated below:

Fair Housing Services – Fair Housing Foundation - \$12,000

The Fair Housing Services project provided fair housing assistance to 133 people. The estimated outcome was 128 moderate-income people. The agency utilized the full amount of its grant.

Public Services:

Age Well Senior Services: Home Delivered Meals Program - \$30,000

This Public Service project provided assistance to 90 people. The annual goal was 100 presumed low-income elderly people. The agency utilized the full amount of the grant.

Be Well OC Mobile Response Program - \$717,078

Be Well OC help address the increase in behavioral and mental health crises exacerbated by COVID-19. The Be Well Newport Beach team is prepared to help with a variety of non-emergency and non-medical situations. This agency assisted 550 people.

Homelessness Prevention:

Families Forward: Housing Program - \$15,000

Housing Program assisted 8 people received prevention and stabilization support. Additionally, they provided healthy meals for 18 families/ 60 individuals in the fourth quarter by utilizing their Food Pantry. This year, they have served two families with a voucher that self-reported their residence in Newport Beach before homelessness started. Additionally, 10 families (35 individuals) have received Food Pantry support.

City Motel Voucher Program - \$14,765

The City Motel Voucher program provided motel rooms to bridge the gap between living on the street and permanent supportive housing for 19 individuals experiencing homelessness. The Police Department utilize the full amount of the grant.

Public Facilities and Infrastructure Improvements:

Homeless Shelter – Modification to Shelter (Costa Mesa) - \$200,000

This project has not started.

Bonita Creek Community Center Remodel

This project will not be using CDBG funds.

Balboa Pier EV Charging Stations & ADA Upgrades

This project will not be using CDBG funds.

Curb Ramps

This project will not be using CDBG funds.

San Miguel Park ADA Improvement Project - \$229,768

The City will start this project in PY 2024-25.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

The City does not receive Brownfields Economic Development Initiative grants.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

N/A



APPENDICES



APPENDIX "A"

PUBLIC NOTICE

To Be Inserted in Final CAPER



APPENDIX "B"
SUMMARY OF CITIZEN PARTICIPATION
COMMENTS

SUMMARY OF CITIZEN PARTICIPATION COMMENTS

In compliance with the City's approved Citizen Participation Plan and implementing regulation 24 CFR 91.105, a public notice was published on (see attached proof of publication) to solicit public comments from interested citizens regarding the draft 2023-2024 CAPER. The draft CAPER was made available to the public for a period of 15 days in order to provide an opportunity for the public to review the document.

Insert written or verbal comments received.



APPENDIX "C"

IDIS REPORTS

- PR01 - HUD Grants and Program Income
- PR03 - CDBG Activity Summary
- PR06 - Summary of Consolidated Plan Projects
- PR23 - Summary of Accomplishments
- PR26 - CDBG Financial Summary
- PR26 – CDBG-CV Financial Summary

To Be Inserted in Final CAPER